

UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF UTAH	
<b>Notice of Chapter 11 Bankruptcy Case, Meeting of Equity Holders &amp; Deadlines</b>	
<p>A chapter 11 bankruptcy case concerning the Debtor listed below was filed on October 20, 2011. You may be an equity holder of the debtor. The Debtor has listed you as an equity holder in this case. <b>This notice lists important deadlines.</b> You may want to consult an attorney to protect your rights. All documents filed in the case may be inspected at the bankruptcy clerk's office at the address listed below. NOTE: The staff of the bankruptcy clerk's office cannot give legal advice.</p>	
<b>See Reverse Side for Important Explanations</b>	
Debtor(s) (name(s) and address): Castle Arch Smyrna, LLC 8 East Broadway, Suite 212 Salt Lake City, UT 84111	Case Number: 11-35246  Last four digits of Social Security or Individual Taxpayer-ID (ITIN) No(s)/Complete EIN 35-2301411
All other names used by the Debtor in the last 8 years (include married, maiden, and trade names):	Attorney for Debtor(s) (name(s) and address): Michael L. Labertew Labertew & Associates, LLC 4764 South 900 East #3 Salt Lake City, UT 84117  Telephone Number: 801-424-3555
<b>Meeting of Equity Interests:</b> <b>(None Scheduled at this Time)</b>	
Date:        /        /	Time:        (        ) A. M.        Location: (        ) P. M.
<b>Deadline to File a Proof of Interest:</b> April 20, 2012	
<b>Deadline to File a Complaint Objecting to Discharge of the Debtor:</b>  <i>First date set for hearing on confirmation of plan</i>	
<b>Record Date for Equity Interest:</b> Equity Interest Record Date for Purpose of Voting on a Plan shall be the Date the Disclosure Statement to such Plan is Approved. Notice of the Motion to Approve any Disclosure Statement shall be Sent to You Separately.	
<b>Parties May Not Take Certain Actions:</b> In most instances, the filing of the bankruptcy case automatically stays certain collection and other actions against the debtor and the debtor's property. Under certain circumstances, the stay may be limited to 30 days or not exist at all, although the debtor can request the court to extend or impose a stay. If you attempt to collect a debt or take other action in violation of the Bankruptcy Code, you may be penalized. Consult a lawyer to determine your rights in this case.	
<b>Address of the Bankruptcy Clerk's Office:</b> Clerk of the Court United States Bankruptcy Court 350 South Main Street, #348 Salt Lake City, UT 84101  <b>Telephone number:</b> (801) 524-6687	<b>For the Court:</b>  Clerk of the Bankruptcy Court: David Sime
Hours Open: 8:00 am – 4:30 pm	Date:

**EXPLANATIONS**

<p>Filing of Chapter 11 Bankruptcy Case</p>	<p>A bankruptcy case under Chapter 11 of the Bankruptcy Code (title 11, United States Code) has been filed in this court by or against the debtor(s) listed on the front side, and an order for relief has been entered. Chapter 11 allows a debtor to reorganize or liquidate pursuant to a plan. A plan is not effective unless confirmed by the court. You may be sent a copy of the plan and a disclosure statement telling you about the plan, and you might have the opportunity to vote on the plan. You will be sent notice of the date of the confirmation hearing, and you may object to confirmation of the plan and attend the confirmation hearing. Unless a trustee is serving, the debtor will remain in possession of the debtor's property and may continue to operate any business.</p>
<p><b>Legal Advice</b></p>	<p>The staff of the bankruptcy clerk's office cannot give legal advice. Consult a lawyer to determine your rights in this case.</p>
<p>Parties Generally May Not Take Certain Actions</p>	<p>Prohibited collection actions are listed in Bankruptcy Code § 362. Common examples of prohibited actions include contacting the debtor by telephone, mail, or otherwise to demand repayment; taking actions to collect money or obtain property from the debtor; repossessing the debtor's property; starting or continuing lawsuits or foreclosures; and garnishing or deducting from the debtor's wages. Under certain circumstances, the stay may be limited to 30 days or not exist at all, although the debtor can request the court to extend or impose a stay.</p>
<p>Meeting of Equity Holders</p>	<p>None is scheduled at this time.</p>
<p>Interests</p>	<p>The attachment to this notice identifies the equity holders of Castle Arch Smyrna, LLC, the Debtor. The attachment includes the name of all interest holders, the class of equity and amount of equity interests in each class. <b>To the extent the exhibit accurately reflects your interests in this Debtor, you do not need to take any further action to establish that interest.</b> If you disagree with the attachment, please call the Debtor's officer listed immediately below to discuss any discrepancy:</p> <p style="padding-left: 40px;">Glen Martinsen CPA MBA David S. Hunt, Esq. Castle Arch Real Estate Investment Company 8 East Broadway, Suite 212 Salt Lake City, UT 84101 Telephone: (801) 355-3661</p> <p>To the extent you are unable to resolve your equity interest issues to your satisfaction, you are entitled to file a proof of interest in this case. Please consult a lawyer familiar with the United States Bankruptcy Law if you need advice on filing a proof of interest in this case. Any proof of interest filed in this case should include all pertinent support and evidence of the interest and should be signed under penalty of perjury.</p>
<p>Record Date for Equity Interests</p>	<p>Equity holders who hold interests in the Debtor on the date the disclosure statement is approved, shall be the holder of record with respect to voting on any plan in this case.</p>
<p>Bankruptcy Clerk's Office</p>	<p>Any paper that you file in this bankruptcy case should be filed at the bankruptcy clerk's office at the address listed on the front side. You may inspect all papers filed, including the list of the debtor's property and debts and the list of the property claimed as exempt, at the bankruptcy clerk's office.</p>
<p><b>Refer To Other Side For Important Deadlines and Notices</b></p>	

Castle Arch Smyrna, LLC Equity Holders List  
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Last Name	First Name	Address	City	State	Postal Code	Offering	Round	Common Units	Preferred Units	Amount Invested
BEACH	XIOMARA	5751 Mezzanine Way	Long Beach	CA	90808	CAS	A	125.00	500.00	50,000.00
BECKNER	DWAYNE	20327 Wynfred Lane	Northridge	CA	91326	CAS	A	63.00	250.00	25,000.00
BECKNER	KENNETH	8342 Cheyenne St.	Downey	CA	90242	CAS	A	63.00	250.00	25,000.00
BERTERMANN	RALPH	117 S. Albert	Mt. Prospect	IL	60056	CAS	A	250.00	1,000.00	100,000.00
BLACKHURST	FAN CHANG	18656 Oaklawn Lane	Yorba Linda	CA	92886	CAS	A	18.00	72.00	7,200.00
BLACKHURST	FAN CHANG	18656 Oaklawn Lane	Yorba Linda	CA	92886	CAS	A	19.00	76.00	7,600.00
BLACKHURST	FAN CHANG	18656 Oaklawn Lane	Yorba Linda	CA	92886	CAS	A	69.00	276.00	27,600.00
BLACKHURST	ROBERT	18656 Oaklawn Lane	Yorba Linda	CA	92886	CAS	A	19.00	76.00	7,600.00
BROWN	TIMOTHY	18 Edendale Street	Ladera Ranch	CA	92694	CAS	A	125.00	500.00	50,000.00
BUCH	JOHN	1113 Cypress Ave	Hermosa Beach	CA	90254	CAS	A	250.00	1,000.00	100,000.00
BULLARD	BARBARA	24932 Buckboard Lane	Laguna Hills	CA	92653	CAS	A	150.00	600.00	60,000.00
CASTLE ARCH REAL ESTATE INVESTMENT C 8 East Broadway, Suite 212			SALT LAKE CITY	UT	84111	CAS	A	85,000.00		6,000.00
CECIL	THOMAS	5754 E. Bent Tree Dr	Scottsdale	AZ	85266	CAS	A	125.00	500.00	50,000.00
CHANG	MING	360 E. 1st St. #928	Tustin	CA	92780	CAS	A	33.00	132.00	13,200.00
CHASE	AURORA	952279 Wembley Drive	South Bend	IN	46637	CAS	A	75.00	300.00	30,000.00
CHUAN	ALICE	990 Cartier Lane	Foster City	CA	94404	CAS	A	125.00	500.00	50,000.00
CRITTENDEN	JADE	29870 Knoll View Drive	Rancho Palos Verdes	CA	90275	CAS	A	125.00	500.00	50,000.00
CROWL	CARRIE	1069 Vallita Loop	Las Cruces	NM	88007	CAS	A	75.00	300.00	30,000.00
CUSHMAN	CHRIS	2700 Bayside Drive	Corona Del Mar	CA	92625	CAS	A	250.00	1,000.00	100,000.00
DEMPLE	WILLIAM	1354 Pheasant Dr.	Gilroy	CA	95020	CAS	A	125.00	500.00	50,000.00
DJIFROUDI	BABAK	2782 Aberdeen Lane	El Dorado Hills	CA	95762	CAS	A	125.00	500.00	50,000.00
DON FRANCESCO	EILEEN	1027 S. Jamaica Way	Gilbert	AZ	85296	CAS	A	123.00	490.00	49,000.00
GAITHER	MARYANN	132 Calle Alta	Orange	CA	92869	CAS	A	125.00	500.00	50,000.00
GORHAM	ROBERT	18 Via Solano	Rancho Santa Margarita	CA	92688	CAS	A	63.00	252.00	25,200.00
GREEN	KEITH	27141 Woodbluff Rd.	Laguna Hills	CA	92653	CAS	A	63.00	250.00	25,000.00
HALLGARTEN	ALEX	21985 Sundowners Ln	Lake Forest	CA	92630	CAS	A	28.00	110.00	11,000.00
HALLGARTEN	MANDEE	25252 Posada Lane	Mission Viejo	CA	92691	CAS	A	163.00	652.00	65,200.00
HANLIN	JOHN	1697 Ashcroft Avenue	Clovis	CA	93611	CAS	A	250.00	1,000.00	100,000.00
HOM	ALEXANDER	101 Crown Circle	San Francisco	CA	94080	CAS	A	125.00	500.00	50,000.00
HUNT	RANDALL	1514 Camino Reservado	San Clemente	CA	92673	CAS	A	77.00	308.00	30,800.00
HUNT	RANDALL	1514 Camino Reservado	San Clemente	CA	92673	CAS	A	48.00	192.00	19,200.00
HUYNH	PHUONG	2622 Tahiti Isle Ave	Las Vegas	NV	89031	CAS	A	125.00	500.00	50,000.00
HVIDSTEN	JOEL	162 North Glassell Street APT 1	Orange	CA	92867	CAS	A	125.00	500.00	50,000.00
JENSEN	STEVEN	475 E 220 N	Delta	UT	84624	CAS	A	125.00	500.00	50,000.00
JONES	ROBERT	3118 E Diana Ct	Bloomington	IN	47401	CAS	A	250.00	1,000.00	100,000.00
KOIDIN	MARK	2699 East 28 th Street # 207	Signal Hill	CA	90755	CAS	A	375.00	1,500.00	150,000.00
KUO	PEI	1041 S. Garfield Ave #101	Alhambra	CA	91801	CAS	A	175.00	700.00	70,000.00
LABRUNA	WILLIAM	12 Calle Portofino	San Clemente	CA	92673	CAS	A	125.00	500.00	50,000.00
LAN	ESTHER	PO Box 14993	Irvine	CA	92623	CAS	A	125.00	500.00	50,000.00

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LAUZIER	FRED	6259 Majorca Circle	Long Beach	CA	90803	CAS	A	213.00	852.00	85,200.00
LEE	SAMUEL	360 E. 1st St. #928	Tustin	CA	92780	CAS	A	33.00	132.00	13,200.00
LEE	SAMUEL	360 E. 1st St. #928	Tustin	CA	92780	CAS	A	59.00	236.00	23,600.00
LEE	ANNIE	62 Rossmoor Drive	San Francisco	CA	94132	CAS	A	25.00	100.00	10,000.00
LEE	ANNIE	62 Rossmoor Drive	San Francisco	CA	94132	CAS	A	63.00	252.00	25,200.00
LEE	ROBERT	62 Rossmoor Drive	San Francisco	CA	94132	CAS	A	80.00	320.00	32,000.00
LEE	ROBERT	62 Rossmoor Drive	San Francisco	CA	94132	CAS	A	20.00	80.00	8,000.00
LEIMBACH	RODNEY	2313 Oakhurst Ln	Lake Oswego	OR	97034	CAS	A	125.00	500.00	50,000.00
LIDDELL	BRINTON	PO BOX 1088	Concordville	PA	19331	CAS	A	250.00	1,000.00	100,000.00
LIDDELL	BRINTON	PO BOX 1088	Concordville	PA	19331	CAS	A	250.00	1,000.00	100,000.00
LIM	JACKSON	858 Prospect Ave	Oakland	CA	94610	CAS	A	63.00	250.00	25,000.00
LIU	JAMES	2446 Oneida St.	Pasadena	CA	91107	CAS	A	63.00	250.00	25,000.00
LIVINGSTONE	RENE	Ontario Ontario Canada M6R2C3	Toronto	IL	M6R2C3	CAS	A	125.00	500.00	50,000.00
LORETO	CHRISTINE	750 Santa Rufina	Solana Beach	CA	92075	CAS	A	124.00	496.00	49,600.00
LORETO	ROBERT	750 Santa Rufina	Solana Beach	CA	92075	CAS	A	23.00	90.00	9,000.00
MACMILLAN	DAVID	18 Sweetbay Rd.	Rancho Palos Verdes	CA	90275	CAS	A	125.00	500.00	50,000.00
MCCARTY	DANIEL	13 North 135 Wedgewood Dr	Elgin	IL	60124	CAS	A	125.00	500.00	50,000.00
MONIAK	CHARLES	8231 Kingsdale Drive	Huntington Beach	CA	92646	CAS	A	125.00	500.00	50,000.00
MOREY	ROBERT	7099 S.Taylor Drive	Tampa	AZ	85283	CAS	A	125.00	500.00	50,000.00
OLIVER	GARY	175 Union Park Center STE 340	Salt Lake City	UT	84047	CAS	A	250.00	1,000.00	100,000.00
PEHLIVAN	MEHMET	27281 Pinocha	Mission Viejo	CA	92692	CAS	A	125.00	500.00	50,000.00
PHU	TIFFANI	423 Michelle Street	West Covina	CA	91790	CAS	A	125.00	500.00	50,000.00
ROTTER	DANIEL	2011 N. Oak Wood Dr.	Arlington Heights	IL	60004	CAS	A	120.00	480.00	48,000.00
RYAN	KEVIN	9705 S. 46 Drive	Laveen	AZ	85339	CAS	A	125.00	500.00	50,000.00
SADRI	ALI	PO Box 53245	Irvine	CA	92619	CAS	A	125.00	500.00	50,000.00
SADRI	ALI	PO Box 53245	Irvine	CA	92619	CAS	A	153.00	610.00	61,000.00
SEIGEL	MICHAEL	2240 Foreest View Ave	Hillsborough	CA	94010	CAS	A	125.00	500.00	50,000.00
SMITH	KATHERINE	1750 Portage Pass	Deerfield	IL	60015	CAS	A	248.00	990.00	99,000.00
SMITH	MARSHALL	1750 Portage Pass	Deerfield	IL	60015	CAS	A	375.00	1,500.00	150,000.00
STRACHAN	NANCY	2332 E. Avenida del Sol	Phoenix	AZ	85024	CAS	A	125.00	500.00	50,000.00
TAYLOR	MICHAEL	100 Old Ridge Rd	New Milford	CT	06776	CAS	A	250.00	1,000.00	100,000.00
TRUONG	LAURINDA	1043 S. Del Mar Ave.	San Gabriel	CA	91776	CAS	A	125.00	500.00	50,000.00
TSAI	DAVID	5002 Gliskman Ave	Temple City	CA	91780	CAS	A	63.00	252.00	25,200.00
TSUKAMOTO	KAZUE	1359 San Luis Rey Drive	Glendale	CA	91208	CAS	A	63.00	252.00	25,200.00
TSUKAMOTO	KOZEN	17551 De Long Circle	Huntington Beach	CA	92649	CAS	A	63.00	252.00	25,200.00
TYLER	TIMOTHY	2818 Francis Lane	Costa Mesa	CA	92626	CAS	A	125.00	500.00	50,000.00
WALKER	SHIRLEY	220 Jackson St., Suite 300	San Francisco	CA	94111	CAS	A	125.00	500.00	50,000.00
WILLIAMS	ROGER	3057 Deer Valley Ave	Newbury Park	CA	91320	CAS	A	125.00	500.00	50,000.00
WILSON	MARUJA	21537 Pacific Coast Highway	Malibu	CA	90265	CAS	A	250.00	1,000.00	100,000.00
WILT	KENNETH	4 Vinewood Lane	Ladera Ranch	CA	92694	CAS	A	250.00	1,000.00	100,000.00
YOCKELSON	ALAN	210 Via Alegre	San Clemente	CA	92672	CAS	A	63.00	250.00	25,000.00
YUAN	RONALD	2620 Fairfield Place	San Marino	CA	91108	CAS	A	125.00	500.00	50,000.00

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		857 Sage Dr. STE 2	Cedar City	UT	84720	CAS	A	125.00	500.00	50,000.00
DARCY	CHARLES	155 Littleworth Lane	Sea Cliff	NY	11579	CAS	B	145.00	580.00	58,000.00
HARGROVE	RHONDA	175 Parkway Drive	Roslyn Heights	NY	11577	CAS	B	125.00	500.00	50,000.00
HEWITT	MICHAEL	1747 E. Northern Ave., #274	Phoenix	AZ	85020	CAS	B	125.00	500.00	50,000.00
IL-BONG	KIM	, Dongsung-Dong, Chongro-Ku	Seoul	KOREA	N/A	CAS	B	250.00	1,000.00	100,000.00
Madland	John	10999 East Winchcomb Dr	Scottsdale	AZ	85255	CAS	B	125.00	500.00	50,000.00
STANAWAY	MICHAEL	102 W. Irving Pk. Rd	Roselle	IL	60172	CAS	B	91.00	364.00	36,400.00
WILLIAMS	LINDA	4410 1/2 Briggs Ave	Montrose	CA	91020	CAS	B	125.00	500.00	50,000.00
FLYNN	DANIEL	3428 Stevely Ave	Long Beach	CA	90808	CAS	CF	23.00		
GREEN	KEITH	27141 Woodbluff Rd.	Laguna Hills	CA	92653	CAS	CF	25.00		
GREEN	KEITH	27141 Woodbluff Rd.	Laguna Hills	CA	92653	CAS	CF	50.00		
HANLIN	JOHN	1697 Ashcroft Avenue	Clovis	CA	93611	CAS	CF	23.00		
JUE	TOMMY	148 North Avenue 25	Los Angeles	CA	90031	CAS	CF	15.00		
KAUFMANN	PETE	65 Whiffletree Lane	New Canaan	CT	06840	CAS	CF	20.00		
LEE	SAMUEL	360 E. 1st St. #928	Tustin	CA	92780	CAS	CF	100.00		
LIDDELL	JASON	428th 16th Street	Huntington Beach	CA	92648	CAS	CF	45.00		
LIPPE	MICHAEL	22546 COSTA BELLA DR	LAKE FOREST	CA	92630	CAS	CF	25.00		
LOCKETT	JOHN	2832 Arbor Rd	Lakewood	CA	90712	CAS	CF	21.00		
MAK	MICHAEL	1423 7th Avenue	San Francisco	CA	94122	CAS	CF	35.00		
MIDDLETON	RODNEY	1346 CRESCENT HEIGHTS BLVD	LOS ANGELES	CA	90046	CAS	CF	25.00		
NGUYEN	THAN	44 Water Lily	Irvine	CA	92606	CAS	CF	35.00		
ROTTER	DANIEL	2011 N. Oak Wood Dr.	Arlington Heights	IL	60004	CAS	CF	15.00		
SHELDON	JOEL	6631 Moselle Circle	Yorba Linda	CA	92886	CAS	CF	65.00		
STILLWELL	PAUL	220 Newport Center Drive, Sui Newport Beach		CA	92660	CAS	CF	25.00		
BOLLINGER	JEFF	6975 UNION PARK CENTER	SALT LAKE CITY	UT	84047	CAS	RF	25.00		
BROWN	BROWN	18 Edendale Street	Ladera Ranch	CA	92694	CAS	RF	50.00		
MAK	MICHAEL	1423 7th Avenue	San Francisco	CA	94122	CAS	RF	50.00		
MYERS	KRISTIN	GLOBOND INTERNATIONAL IN	GLOUCESTER	MA	01930	CAS	RF	25.00		
PHU	TIFFINI	423 Michelle Street	West Covina	CA	91790	CAS	RF	75.00		
STILLWELL	PAUL	220 Newport Center Drive, Sui Newport Beach		CA	92660	CAS	RF	20.00		