

EXPLANATIONS

<p>Filing of Chapter 11 Bankruptcy Case</p>	<p>A bankruptcy case under Chapter 11 of the Bankruptcy Code (title 11, United States Code) has been filed in this court by or against the debtor(s) listed on the front side, and an order for relief has been entered. Chapter 11 allows a debtor to reorganize or liquidate pursuant to a plan. A plan is not effective unless confirmed by the court. You may be sent a copy of the plan and a disclosure statement telling you about the plan, and you might have the opportunity to vote on the plan. You will be sent notice of the date of the confirmation hearing, and you may object to confirmation of the plan and attend the confirmation hearing. Unless a trustee is serving, the debtor will remain in possession of the debtor's property and may continue to operate any business.</p>
<p>Legal Advice</p>	<p>The staff of the bankruptcy clerk's office cannot give legal advice. Consult a lawyer to determine your rights in this case.</p>
<p>Parties Generally May Not Take Certain Actions</p>	<p>Prohibited collection actions are listed in Bankruptcy Code § 362. Common examples of prohibited actions include contacting the debtor by telephone, mail, or otherwise to demand repayment; taking actions to collect money or obtain property from the debtor; repossessing the debtor's property; starting or continuing lawsuits or foreclosures; and garnishing or deducting from the debtor's wages. Under certain circumstances, the stay may be limited to 30 days or not exist at all, although the debtor can request the court to extend or impose a stay.</p>
<p>Meeting of Equity Holders</p>	<p>None is scheduled at this time.</p>
<p>Interests</p>	<p>The attachment to this notice identifies the equity holders of Castle Arch Opportunity Partners II, LLC, the Debtor. The attachment includes the name of all interest holders, the class of equity and amount of equity interests in each class. To the extent the exhibit accurately reflects your interests in this Debtor, you do not need to take any further action to establish that interest. If you disagree with the attachment, please call the Debtor's officer listed immediately below to discuss any discrepancy:</p> <p style="padding-left: 40px;">Glen Martinsen CPA MBA David S. Hunt, Esq. Castle Arch Real Estate Investment Company 8 East Broadway, Suite 510 Salt Lake City, UT 84101 Telephone: (801) 355-3661</p> <p>To the extent you are unable to resolve your equity interest issues to your satisfaction, you are entitled to file a proof of interest in this case. Please consult a lawyer familiar with the United States Bankruptcy Law if you need advice on filing a proof of interest in this case. Any proof of interest filed in this case should include all pertinent support and evidence of the interest and should be signed under penalty of perjury.</p>
<p>Record Date for Equity Interests</p>	<p>Equity holders who hold interests in the Debtor on the date the disclosure statement is approved, shall be the holder of record with respect to voting on any plan in this case.</p>
<p>Bankruptcy Clerk's Office</p>	<p>Any paper that you file in this bankruptcy case should be filed at the bankruptcy clerk's office at the address listed on the front side. You may inspect all papers filed, including the list of the debtor's property and debts and the list of the property claimed as exempt, at the bankruptcy clerk's office.</p>
<p>Refer To Other Side For Important Deadlines and Notices</p>	

CAOPI II CLASS A EQUITY HOLDERS

Last Name	First Name	Address	City	State	Postal Code	Round	Common Units	Preferred Units	Amount Invested
BAILEY	CARROLL	945 Village Greene NW	Marietta	GA	30064	A		250.00	25,000.00
BAKER	JANET	52 Headquarters Rd	Litchfield	CT	06759	A		600.00	60,000.00
BAKER	JOHN	52 HeadQuarters Road	Litchfield	CT	06759	A		1,000.00	100,000.00
BERESKY	NANCY	1310 E Ocean Blvd Unit 701	Long Beach	CA	90802	A		500.00	50,000.00
BRANYAN	NORMAN	19631 Dearborne Circle	Huntington Beach	CA	92648	A		1,200.00	120,000.00
CABRERA	TIMOTEO	219 West Mulberry	San Antonio	TX	78212	A		500.00	50,000.00
CARSTENS	CRAIG	1908 1/2 Acacia Ave.	Huntington Beach	CA	92648	A		500.00	50,000.00
CASSIDY	BARBARA	5508 N. Arroyo Grande Dr.	Tucson	AZ	85718	A		420.00	42,000.00
CASTLE ARCH REAL ESTATE II		8 East Broadway, Suite 212	SALT LAKE CITY	UT	84111	Founders	97,500		-
CHIVINGTON	VICTORIA	107 Peninsula Dr	Peachtree City	GA	30269	A		320.00	32,000.00
CHIVINGTON	VICTORIA	107 Peninsula Dr	Peachtree City	GA	30269	A			-
CLARK	GLORIA	343 Bobwhite Way	Sarasota	FL	34236	A		250.00	25,000.00
CLEARY	CATHRINE	1292 Willivee Dr	Decatur	GA	30033	A		250.00	25,000.00
CRANNY	MARY JOE	2161 NW Mill Hwy #201	San Antonio	TX	78213	A		500.00	50,000.00
DAGDIGIAN	JEFFREY	1401 E. Alto Lane	Fullerton	CA	92831	A		500.00	50,000.00
DIETRICH	PATRICIA	10755 North Rd.	Leavenworth	WA	98826	A			-
DOBBS	MICHAEL	183 Federal Hill Rd	Milford	NH	03055	A		500.00	50,000.00
DOBBS	MICHAEL	183 Federal Hill Rd	Milford	NH	03055	A		500.00	50,000.00
DOUGHERTY	MELODEE	1895 Wood Hollow Circle	Sarasota	FL	34235	A		500.00	50,000.00
DOUGHERTY	MELODEE	1895 Wood Hollow Circle	Sarasota	FL	34235	A		500.00	50,000.00
EISBERG	JAMES	5719 Renzo Ln	Sarasota	FL	04243	A		250.00	25,000.00
ESTES	GAREY	3035 Hwy 81 W	Hampton	GA	30228	A		250.00	25,000.00
FALOONA	RON	324 Bel Air Rd.	Glenview	IL	60025	A		450.00	45,000.00
FARKAS	ROSE	280 E 195th St.	Euclid	OH	44119	A		250.00	25,000.00
FISHER	JOY	15595 Rim of the Valley Dr	Valley Center	CA	92082	A		250.00	25,000.00
FISHER	JOY	15595 Rim of the Valley Dr	Valley Center	CA	92082	A		500.00	50,000.00
FORD	R. DANIEL	PO Box 6177	Penacook	NH	03303	A		750.00	75,000.00
FRODERMAN	TIMOTHY	20288 Wallingford Ln	Deer Park	IL	60010	A		380.00	38,000.00
GOLEMBO	LESIE	2500 N. Lakeview #3202	Chicago	IL	60614	A		500.00	50,000.00
HAYASHI	RICHARD	3036 5th St SW	Calgary	Alberta	2S 2C4 Canada	A		500.00	50,000.00
HEINER	JARED	1333 E Doberman St	Meridian	ID	83642	A		1,000.00	100,000.00
HICKS	PAUL	1 Grove Isle Drive Apt#1502	Coconut Grove	FL	33133	A		1,000.00	100,000.00
HICKS	STEPHEN	1228 Gregory Ave	Wilmette	IL	60091	A		1,000.00	100,000.00
KENYON	JAMES	6435 Rubia Circle	Apollo Beach	FL	33572	A		500.00	50,000.00
KEPLER	DANIEL	717 Briarhill Rd	Deerfield	IL	60015	A		1,000.00	100,000.00

CAOPI II CLASS A EQUITY HOLDERS

Last Name	First Name	Address	City	State	Postal Code	Round	Common Units	Preferred Units	Amount Invested
KINZEL	JEFFREY	2338 Greenwood Ave	Wilmette	IL	60091	A		500.00	50,000.00
KOURY	MARK	275 Elden Dr NE	Atlanta	GA	30342	A		250.00	25,000.00
KREVER	MICHAEL	PO Box 3662	Orange	CA	92857	A		500.00	50,000.00
KUTSCH	MARK	1524 Pfingsten Rd	Glenview	IL	60025	A		400.00	40,000.00
LAUGHLIN	JULIET	828 Royal St. #152	New Orleans	LA	70116	A		250.00	25,000.00
MACMILLAN	DAVID	201 Spindrift	RPV	CA	90275	A		2,000.00	200,000.00
MACMILLAN	DAVID	2239 W. 190th St.	Torrance	CA	90504	A		2,000.00	200,000.00
MACMILLAN	DAVID	2239 W. 190th St.	Torrance	CA	90504	A		(500.00)	(50,000.00)
MAGA	ALMA	7710 E. Pasadena	Scottsdale	AZ	85250	A		900.00	90,000.00
MANNING	TIM	PO BOX 4445	Cave Creek	AZ	85327	A		1,000.00	100,000.00
MANSUR	AUSTIN	875 N. Michigan Suite 3620	Chicago	IL	60611	A		1,000.00	100,000.00
MCCLINTOCK	CONSTANCE	8201 Pine Lake Dr.	Davisburg	MI	48350	A		250.00	25,000.00
MILLER	ALDERD	801 W Linger Lane	Phoenix	AZ	85021	A		1,000.00	100,000.00
MILLER	BRIAN	8108 N 178th Ave	Waddell	AZ	85355	A		500.00	50,000.00
MORSE	JOHN	255 Niswander Rd	Staunton	VA	24401	A		500.00	50,000.00
NITTI	PATRICIA	18926 La Guardia St	Rowland Heights	CA	91748	A		500.00	50,000.00
OSIECKI	MICHAEL	414 S. Mt. Prospect Rd	Mt. Prospect	IL	60056	A		500.00	50,000.00
PAPPAS	CONSTANCE	326 Pine Forest Rd	Atlanta	GA	30342	A		250.00	25,000.00
PATTERSON	ROBERT	1330 S. Bender Ave	Glendora	CA	91740	A		500.00	50,000.00
PAULS	BARBARA	2355 Prospect St	Sarasota	FL	34243	A		250.00	25,000.00
POLLARD	CHARLES	11149 Big Canoe, Lot 2901	Jasper	GA	30143	A		250.00	25,000.00
PUSZTAI	STEPHEN	PO BOX 276	Colton	OR	97017	A		500.00	50,000.00
REEVE	JANET	1433 Barry Ave # 303	Los Angeles	CA	90025	A		549.00	54,900.00
REEVE	RICHARD	1608 Acacia Ave.	Huntington Beach	CA	92648	A		500.00	50,000.00
REEVE	DANIEL	5097 N Eagles View Dr	Lehi	UT	84043	A		200.00	20,000.00
REITMAN	BRUCE	1171 S Bromley Ct	Anaheim	CA	92808	A			-
ROTTER	PHYLLIS	2010 N. Oak Wood Dr.	Arlington Heights	IL	60004	A		140.00	14,000.00
SALZMAN	MICHAEL	13 Ryan Court	Clifton Park	NY	12065	A		60.00	6,000.00
SALZMAN	MICHAEL	13 Ryan Court	Clifton Park	NY	12065	A		140.00	14,000.00
SALZMAN	MICHAEL	13 Ryan Court	Clifton Park	NY	12065	A		300.00	30,000.00
SCHRAMME	BOBBY	3611 River Forest	Richmond	TX	77406	A		500.00	50,000.00
SCHRAMME	WAYNE	7510 Foster Island	Richmond	TX	77469	A		500.00	50,000.00
SCHRAMME	WAYNE	7510 Foster Island	Richmond	TX	77469	A		500.00	50,000.00
SEGALA	LORRAINE	P.O. Box 3967	Stateline	NV	89449	A		750.00	75,000.00
SMITH	JEFFREY	1040 Pronghorn Rd	Craig	CO	81625	A		500.00	50,000.00

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SMOTHERMAN	ROBERT	2512 Walnut Ave	Manhattan Beach	CA	90266	A		250.00	25,000.00
SOBEL	BARRY	2378 Timberbrook Trace	Marietta	GA	30066	A		250.00	25,000.00
SURBER	LYNN	2010 Crow Canyon #100	San Ramon	CA	94583	A		1,140.00	114,000.00
SUTER	JUDY	4708 Laurel Ave	Glenview	IL	60025	A		1,000.00	100,000.00
SWEET	DIANE	220 Sandy Lake Cir	Fayetteville	GA	30214	A		570.00	57,000.00
TELEKI	DAVID	4 Belleview Blvd. #504	Belleair	FL	33756	A		500.00	50,000.00
TSUKAMOTO	KAZUE	1359 San Luis Rey Dr.	Glendale	CA	91208	A		250.00	25,000.00
TUCKER	MARK	12626 Lake Normandy Ln	Fairfax	VA	22030	A		500.00	50,000.00
TURNER	MIN	2374 Timberbrook Tr	Marietta	GA	30066	A		250.00	25,000.00
WALTON	MICHAEL	40088 N Old Stage Rd.	Cave Creek	AZ	85331	A		1,000.00	100,000.00
WELCH	RICHARD	2550 Palmer Ct.	Riverwoods	IL	60015	A		1,500.00	150,000.00
WELLS	STEPHEN	560 Mountain Way	Atlanta	GA	30342	A		500.00	50,000.00
WILLIAMS	LINDA	4410 1/2 Briggs Ave	Montrose	CA	91020	A		250.00	25,000.00
YATES	BRUCE	24871 Sausalito St	Laguna Hills	CA	92653	A		500.00	50,000.00