

EXPLANATIONS

<p>Filing of Chapter 11 Bankruptcy Case</p>	<p>A bankruptcy case under Chapter 11 of the Bankruptcy Code (title 11, United States Code) has been filed in this court by or against the debtor(s) listed on the front side, and an order for relief has been entered. Chapter 11 allows a debtor to reorganize or liquidate pursuant to a plan. A plan is not effective unless confirmed by the court. You may be sent a copy of the plan and a disclosure statement telling you about the plan, and you might have the opportunity to vote on the plan. You will be sent notice of the date of the confirmation hearing, and you may object to confirmation of the plan and attend the confirmation hearing. Unless a trustee is serving, the debtor will remain in possession of the debtor's property and may continue to operate any business.</p>
<p>Legal Advice</p>	<p>The staff of the bankruptcy clerk's office cannot give legal advice. Consult a lawyer to determine your rights in this case.</p>
<p>Parties Generally May Not Take Certain Actions</p>	<p>Prohibited collection actions are listed in Bankruptcy Code § 362. Common examples of prohibited actions include contacting the debtor by telephone, mail, or otherwise to demand repayment; taking actions to collect money or obtain property from the debtor; repossessing the debtor's property; starting or continuing lawsuits or foreclosures; and garnishing or deducting from the debtor's wages. Under certain circumstances, the stay may be limited to 30 days or not exist at all, although the debtor can request the court to extend or impose a stay.</p>
<p>Meeting of Equity Holders</p>	<p>None is scheduled at this time.</p>
<p>Interests</p>	<p>The attachment to this notice identifies the equity holders of Castle Arch Opportunity Partners I, LLC, the Debtor. The attachment includes the name of all interest holders, the class of equity and amount of equity interests in each class. To the extent the exhibit accurately reflects your interests in this Debtor, you do not need to take any further action to establish that interest. If you disagree with the attachment, please call the Debtor's officer listed immediately below to discuss any discrepancy:</p> <p style="padding-left: 40px;">Glen Martinsen CPA MBA David S. Hunt, Esq. Castle Arch Real Estate Investment Company 8 East Broadway, Suite 510 Salt Lake City, UT 84101 Telephone: (801) 355-3661</p> <p>To the extent you are unable to resolve your equity interest issues to your satisfaction, you are entitled to file a proof of interest in this case. Please consult a lawyer familiar with the United States Bankruptcy Law if you need advice on filing a proof of interest in this case. Any proof of interest filed in this case should include all pertinent support and evidence of the interest and should be signed under penalty of perjury.</p>
<p>Record Date for Equity Interests</p>	<p>Equity holders who hold interests in the Debtor on the date the disclosure statement is approved, shall be the holder of record with respect to voting on any plan in this case.</p>
<p>Bankruptcy Clerk's Office</p>	<p>Any paper that you file in this bankruptcy case should be filed at the bankruptcy clerk's office at the address listed on the front side. You may inspect all papers filed, including the list of the debtor's property and debts and the list of the property claimed as exempt, at the bankruptcy clerk's office.</p>
<p>Refer To Other Side For Important Deadlines and Notices</p>	

surname	first name	spouse/co-named		Street	City	St	Zip	Pref Units	investment date	Money Invested
CASSIDY	BARBARA			2312 E Sequoia Dr	Phoenix	AZ	85024	3,000.00	9/3/2009	\$ 300,000
KULYK	EWHEN			1022 Highland Ln	Glenview	IL	60025	2,500.00	6/4/2009	\$ 250,000
BECKER	EDWARD			847 Meadow Creek Ct	Walnut Creek	CA	94596	2,000.00	9/23/2009	\$ 200,000
FELLARS	ROY			15 W. College Dr	Arlington Heights	IL	60004	2,000.00	8/28/2009	\$ 200,000
HARRIS	FRANK			131 Apple Tree Rd	Winnetka	IL	60093	2,000.00	7/23/2009	\$ 200,000
HORN	AARON			21 Forest Hills CT	Walnut Creek	CA	94597	2,000.00	6/4/2009	\$ 200,000
MOSTERT	JUSTIN	MOSTERT	AMY	41 Via Adrian	San Clemente	CA	92673	2,000.00	8/20/2009	\$ 200,000
EBERT	DAVID			951 N. Haddow	Arlington Heights	IL	60004	1,590.00	8/28/2009	\$ 159,000
BEDDINGFIELD	GEORGE	BEDDINGFIELD	ELENA	3804 Ventura Canyon Ave	Sherman Oaks	CA	91423	1,500.00	8/11/2009	\$ 150,000
DARCY	CLAIRE	DARCY	CHARLES	155 Littleworth Lane	Sea Cliff	NY	11579	1,500.00	7/20/2009	\$ 150,000
LEE	SAMUEL	LEE	MING	18543 Yorba Linda Blvd # 336	Yorba Linda	CA	92886	1,500.00	8/28/2009	\$ 150,000
SAUNDERS	JOHN			720 Glenandale Terrace	Glendale	CA	91206	1,500.00	9/3/2009	\$ 150,000
SAUNDERS	JOHN			720 Glenandale Terrace	Glendale	CA	91206	1,500.00	8/20/2009	\$ 150,000
MAZZAFERRI	TIMOTHY			4334 Ivy Dr	Glenview	IL	60025	1,290.00	7/20/2009	\$ 129,000
SEGALA	LORRAINE			P.O. Box 3967	Stateline	NV	89449	1,250.00	7/23/2009	\$ 125,000
SNP	DENISE			570 Dunhill	Lake Zurich	IL	60047	1,183.00	7/23/2009	\$ 118,300
PINIOTES	KAREN			PO Box 1131	Breckenridge	CO	80424	1,100.00	8/28/2009	\$ 110,000
GILKISON	CHARLES			935 Anderson Dr	Green Oaks	IL	90048	1,030.00	8/28/2009	\$ 103,000
COREY	MARGARET			228 Woodstone Cir	Buffalo Grove	IL	60089	1,023.00	9/3/2009	\$ 102,300
MIILLER	ALDERD	MIILLER	ANNA	801 W Linger Lane	Phoenix	AZ	85021	1,014.67	8/20/2009	\$ 101,467
BAKER	JOHN			52 HeadQuaters Road	Litchfield	CT	06759	1,000.00	6/16/2009	\$ 100,000
BECKER	EDWARD			847 Meadow Creek Ct	Walnut Creek	CA	94596	1,000.00	9/23/2009	\$ 100,000
CALL	MICHAEL			9461 Banning Ave	Huntington Beach	CA	92646	1,000.00		\$ 100,000
FOTI	PETE	FOTI	DEBRA	2970 Oro Grande Blvd	Lake Havasu	AZ	86406	1,000.00	7/20/2009	\$ 100,000
FOTI	FRANK			3360 Candlewood Dr.	Lake Havasu	AZ	86406	1,000.00	7/23/2009	\$ 100,000
GRUBER	MARK			1716 W. School St.	Chicago	IL	60657	1,000.00	11/5/2009	\$ 100,000
HAMPTON	STEVEN			1141 Lincoln St	Glenview	IL	60025	1,000.00	9/23/2009	\$ 100,000
JOHNSON	GEORGE			180 E. Pearson St Ste 6407	Chicago	IL	60611	1,000.00	9/10/2009	\$ 100,000
KLIPSCH	MARK			2364 Essington Rd Suite 118	Joliet	IL	60435	1,000.00	10/14/2009	\$ 100,000
MACLEOD	ANDREW			234 Dennis Ln	Glencoe	IL	60022	1,000.00	7/30/2009	\$ 100,000
MAGA	ALMA			7710 E Pasadena Ave	Scottsdale	AZ	85250	1,000.00	6/4/2009	\$ 100,000
MANNING	TIM	MANNING	DIANNE	PO BOX 4445	Cave Creek	AZ	85327	1,000.00	9/23/2009	\$ 100,000
MANSUR	AUSTIN			875 N. Michigan Suite 3620	Chicago	IL	60611	1,000.00	10/14/2009	\$ 100,000
MEHTA	PRADIP			3919 W. Fitch Ave	Lincolnwood	IL	60712	1,000.00	7/20/2009	\$ 100,000
MIILLER	ALDERD	MIILLER	ANNA	801 W Linger Lane	Phoenix	AZ	85021	1,000.00	6/4/2009	\$ 100,000
PAGELS	RAYMOND			402 W. Ladd	Arlington Heights	IL	60004	1,000.00	8/20/2009	\$ 100,000
STOUT	DAVID			600 Perkins Dr	Mukwonago	WI	53149	1,000.00	10/14/2009	\$ 100,000
SURBER	LYNN	SURBER	TIM	6541 Regional St.	Dublin	CA	94568	1,000.00	10/14/2009	\$ 100,000
WALTON	MICHAEL			40088 N Old Stage Rd.	Cave Creek	AZ	85331	1,000.00	8/27/2010	\$ 100,000
WONG	BRIAN			39 Clear Creek	Irvine	CA	92620	1,000.00	8/6/2009	\$ 100,000
GAWNE	MARIE			5917 N Newark	Chicago	IL	60631	995.00	6/4/2009	\$ 99,500
GAWNE	RAYMOND			5917 N Newark	Chicago	IL	60631	900.00	10/22/2009	\$ 90,000
JANSEN	ROBERT			932 indian Rd	Glenview	IL	60025	900.00	7/20/2009	\$ 90,000
PATEL	HAREN	PATEL	KALINDI	506 W. Golf Rd.	Mount Prospect	IL	60056	900.00	6/16/2009	\$ 90,000
MIKRUT	JAN			8510 Major Ave.	Morton Grove	IL	60053	860.00	7/20/2009	\$ 86,000
LING	MAURICE	LING	LEANN	3791 Fern	Irvine	CA	92606	800.00	7/30/2009	\$ 80,000
ROTTER	JOEL			23232 Fairview	Deer Park	IL	60010	750.00	7/23/2009	\$ 75,000
KINZINGER	PAMELA			38 Lawndale St	Belmont	MA	02478	727.00	8/28/2009	\$ 72,700
AVELLINI	ROBERT			1085 Flamingo Dr	Roselle	IL	60172	700.00	7/23/2009	\$ 70,000
BAKER	JANET			52 HeadQuaters Road	Litchfield	CT	06759	600.00	8/28/2009	\$ 60,000
BRANYAN	NORMAN			19631 Dearborne Cir	Huntington Beach	CA	92648	600.00	7/23/2009	\$ 60,000
LAU	YUK			3/F, Jean House, 318 Sai Yeung Choi Street North, Monkok, Kowloon, Hong K				600.00	8/20/2009	\$ 60,000
REEVE	JANET			1433 Barry Ave # 303	Los Angeles	CA	90025	549.11	5/22/2009	\$ 54,911
MEINZER	MARILYNN			328 Long Ache Lane	Palatine	IL	60067	535.00	7/20/2009	\$ 53,500
FRODERMAN	VICKY			20288 Wallingford LN	Deer Park	IL	60010	509.00	7/20/2009	\$ 50,900
AHRENS	RONALD			618 18th St	Huntington Beach	CA	92648	500.00	8/6/2009	\$ 50,000
ANDERSON	PAUL			720 Turtle Crest Dr.	Irvine	CA	92603	500.00	8/20/2009	\$ 50,000
BRANYAN	NORMAN			19631 Dearborne Cir	Huntington Beach	CA	92648	500.00	8/6/2009	\$ 50,000
CANTLER	DON			1800 Co. Rd #307	Jarrel	TX	76537	500.00	8/27/2010	\$ 50,000
CHEN	ANTHONY	CHEN	THANCHAN	3335 Brittan Ave #2	San Carlos	CA	94070	500.00	6/4/2009	\$ 50,000
CHRISTENSEN	CONNIE			PO Box 577	San Juan Capistrano	CA	92693	500.00	6/4/2009	\$ 50,000
DELGADO	CARLOS			11704 Sierra Sky Dr	Whittier	CA	90601	500.00	10/14/2009	\$ 50,000
FALOONA	RON	FALOONA	ALINE	324 Bel Air	Glenview	IL	60025	500.00	6/4/2009	\$ 50,000
FELLARS	ROY			15 College Dr	Arlington Heights	IL	60004	500.00	10/14/2009	\$ 50,000
FISHER	JOY			15595 Rim of the Valley Dr	Valley Center	CA	92082	500.00	6/16/2009	\$ 50,000
FISHER	JOY			15595 Rim of the Valley Dr	Valley Center	CA	92082	500.00	8/27/2010	\$ 50,000
GEHRLING	KEN	GEHRLING	MARY	7401 N. Odell Ave	Chicago	IL	60631	500.00	8/28/2009	\$ 50,000
GROM	GARY			21676 N Timber Ridge Ct.	Kildeer	IL	60047	500.00	7/20/2009	\$ 50,000

HANLIN	JOHN			108 Pergola	Irvine	CA	92612	500.00	6/16/2009	\$	50,000
HERMANN	DARRYL			W 229 S 7850 Big Bend Dr	Big Bend	WI	53103	500.00	8/6/2009	\$	50,000
HOHS	DONALD	HOHS	JOAN	9242 Mamora Ave	Morton Grove	IL	60053	500.00	6/4/2009	\$	50,000
HYNEMAN	KATHLEEN			298 N. Cote Circle	Exton	PA	19341	500.00	6/4/2009	\$	50,000
INIGUEZ	ALFONSO			732 E. Lehi Road	Mesa	AZ	85203	500.00	8/20/2009	\$	50,000
KAMINSKY	LAWRENCE	KAMINSKY	VICTORIA	2350 Chestnut St. #202	Glenview	IL	60026	500.00	10/14/2009	\$	50,000
KREVER	MICHAEL			PO Box 3662	Orange	CA	92857	500.00	10/14/2009	\$	50,000
KUTSCH	MARK	KUTSCH	CHERYL	1524 Pflingsten Rd	Glenview	IL	60025	500.00	6/16/2009	\$	50,000
KUTSCH	MARK			1524 Pflingsten Rd	Glenview	IL	60025	500.00	9/10/2009	\$	50,000
KWAN	LINDA			27726 Agate Canyon Dr	Laguna Niguel	CA	92677	500.00	8/6/2009	\$	50,000
LEWIS	STEVEN			1015 Waddington	Bloomfield Hills	MI	48301	500.00	8/11/2009	\$	50,000
LOSH	JAMES			73 Stephanie	Glen Ellyn	IL	90137	500.00	7/23/2009	\$	50,000
MACKINNON	BONNIE	MACKINNON	DON	1546 Elm St	San Carlos	CA	94070	500.00	6/4/2009	\$	50,000
MACLEOD	ANDREW	MACLEOD	DONNA	234 Dennis Ln	Glencoe	IL	60022	500.00	7/20/2009	\$	50,000
MERK	RICHARD	MERK	NANCY	423 Avenida Granada #18	San Clemente	CA	92672	500.00	8/11/2009	\$	50,000
MIILLER	BRIAN			8108 N 178th Ave	Waddell	AZ	85355	500.00	8/28/2009	\$	50,000
MIILLER	IVAN			3901 W Dailey St	Phoenix	AZ	85053	500.00	8/6/2009	\$	50,000
MITCHELL	RICHARD	MITCHELL	LORI	1048 Arbor Lane	Glenview	IL	60025	500.00	10/14/2009	\$	50,000
MOON	MARY			8389 La Riviera Dr	Sacramento	CA	95826	500.00	10/22/2009	\$	50,000
MUDD	WARREN			2 Passage Ln	Redwood City	CA	94065	500.00	7/23/2009	\$	50,000
NITTI	PATRICIA	NITTI	MICHAEL	18926 La Guardia St	Rowland Heights	CA	91748	500.00	8/28/2009	\$	50,000
PERRY	CHRISTOPHER			2506 Blossom Lane, #B	Redondo Beach	CA	90278	500.00	7/20/2009	\$	50,000
PINKSTON	SIDNEY			500 N. Akard Ste 2970	Dallas	TX	75201	500.00	7/20/2009	\$	50,000
PINKSTON	SIDNEY			500 N. Akard Ste 2970	Dallas	TX	75201	500.00	10/14/2009	\$	50,000
POULS	STEVEN			437 Birmingham Lane	Schaumburg	IL	60193	500.00	6/4/2009	\$	50,000
RAUCH	MINDY			1163 El Abra Way	San Jose	CA	95125	500.00	6/4/2009	\$	50,000
ROTSCHILD	ARIELA			23942 Broadhorn Dr	Laguna Niguel	CA	92677	500.00	7/20/2009	\$	50,000
SAGGIANI	JOHN			19645 Dearborne Cir	Huntington Beach	CA	92648	500.00	10/14/2009	\$	50,000
SCHUMAN	JOHN	SCHUMAN	MIRIAM	2203 Catherine St	Northbrook	IL	60062	500.00	6/4/2009	\$	50,000
SIRIANNI	RALPH			1503 Sequoia Trail	Glenview	IL	60025	500.00	7/23/2009	\$	50,000
SORGANI	THOMAS	SORGANI	SANDRA	12 Whitehall Ct	Buffalo Grove	IL	60089	500.00	10/14/2009	\$	50,000
STAGER	JAMES			370 Lakeside Dr	Roselle	IL	60172	500.00	10/14/2009	\$	50,000
STAPLE	TOM	STAPLE	SHIRLEY	123 Via Orvieto	Newport Beach	CA	92663	500.00	8/28/2009	\$	50,000
STEPHENS	GARY			39 W. 771 Deer Run Dr	St. Charles	IL	60175	500.00	9/10/2009	\$	50,000
SUZUKI	PATRICIA			217 Palos Verdes Blvd #138	Redondo Beach	CA	90277	500.00	8/6/2009	\$	50,000
TJIA	SYARIFUDIN			6891 Edinboro St	Chino	CA	91710	500.00	8/6/2009	\$	50,000
VAHOS	MICHAEL			149 Guliford Road	Valparaiso	IN	46385	500.00	6/4/2009	\$	50,000
YATES	BRUCE			24871 Sausalito Street	La Jolla Hills	CA	92653	500.00	10/26/2009	\$	50,000
ZUCKERMAN	DAN	ZUCKERMAN	LIAT	722 19th St	Santa Monica	CA	90402	500.00	8/11/2009	\$	50,000
LEADER	JOHN			456 Westminster Rd	Putney	VT	5346	469.00		\$	46,910
MORTON	PETER			PO Box 1433	Carefree	AZ	85377	450.00	7/23/2009	\$	45,000
CHAVEZ	JACK			324 Bel Air	Glenview	IL	60025	423.00	7/30/2009	\$	42,300
CASSIDY	BARBARA			2312 E Sequoia Dr	Phoenix	AZ	85024	420.00	5/22/2009	\$	42,000
MARTINSON	RANDY			892 Ridgeline Cir.	Centerville	UT	84014	410.00	10/14/2009	\$	41,000
GIRARD	SCOTT			13 Windmere Lane	South Barrington	IL	60010	400.00	1/14/2010	\$	40,000
LEE	ROBERT			62 Rossmoor Dr	San Francisco	CA	94132	400.00	10/22/2009	\$	40,000
ROTTER	PHYLLIS			2011 Oak Wood Dr	Arlington Heights	IL	60004	360.00	6/4/2009	\$	36,000
SCHARMANN	KEN			362 Covington Terrace	Buffalo Grove	IL	60089	350.00	8/28/2009	\$	35,000
REEVE	MICHAEL			393 E. Dry Creek Orchard	Alpine	UT	84004	344.00	7/20/2009	\$	34,400
COOPER	THOMAS			712 Carraige Hill Rd	Glenview	IL	60025	330.00	10/22/2009	\$	33,000
MINOR	PRESTON			17 Elderberry	Aliso Viejo	CA	92656	300.00	8/20/2009	\$	30,000
MOREY	ROBERT			7099 S. Taylor Dr.	Tempe	AZ	85283	300.00	9/10/2009	\$	30,000
COREY	MARGARET			229 Woodstone Cir	Buffalo Grove	IL	60089	298.00	8/20/2009	\$	29,800
PERRY	CHRISTOPHER			2506 Blossom Lane, #B	Redondo Beach	CA	90278	270.00	10/26/2009	\$	27,000
CHAN	MEI			1061 Park Ave. #312	Long Beach	CA	90804	268.00	9/3/2009	\$	26,800
BRYZEK	LISA	BRYZEK	MICHAEL	334 Oswego Court	West New York	NJ	07093	250.00	10/14/2009	\$	25,000
CURRY	RICHARD			2639 E Fox St	Mesa	AZ	85213	250.00	8/6/2009	\$	25,000
GOW	DONALD			4072 Fairway Dr	Wilmette	IL	60091	250.00	7/20/2009	\$	25,000
GOW	LINDA			4072 Fairway Dr	Wilmette	IL	60091	250.00	7/20/2009	\$	25,000
GREEN	RAYMOND	GREEN	JUDY	3200 La Rotonda Dr, #406	Rancho Palos Verdes	CA	90275	250.00	7/23/2009	\$	25,000
HARGROVE	RHONDA			175 Parkway Dr	Roslyn Heights	NY	11577	250.00	10/14/2009	\$	25,000
NG	CHRISTINA			13502 Whittier Blvd. Ste.H #311	Whittier	CA	90605	250.00	7/20/2009	\$	25,000
SENYK	BORYS			4139 Mystic Dr	San Jose	CA	95124	250.00	10/22/2009	\$	25,000
SHELDON	JOEL			6631 Moselle Cir	Yorba Linda	CA	92886	250.00	10/14/2009	\$	25,000
SHEPARD	CAROLEE			108 cherokee Circle	Chapel Hill	NC	27514	250.00	5/22/2009	\$	25,000
TSUKAMOTO	KOZEN			17551 De Ling Cir	Huntington Beach	CA	92649	250.00	6/16/2009	\$	25,000
TSUKAMOTO	KAZUE			1359 San Luis Rey Dr	Glendale	CA	91208	250.00	10/14/2009	\$	25,000
LING	LEANN			3791 Fern	Irvine	CA	92606	234.00	12/23/2009	\$	23,400
KREVER	JEAN			PO Box 3662	Orange	CA	92857	200.00	10/26/2009	\$	20,000
KREVER	MICHAEL			PO Box 3662	Orange	CA	92857	200.00	10/26/2009	\$	20,000

KREVER	JEAN	PO Box 3662	Orange	CA	92857	200.00	12/17/2009	\$	20,000
KREVER	MICHAEL	PO Box 3662	Orange	CA	92857	200.00	12/17/2009	\$	20,000
REEVE	DANIEL	5097 N Eagles View Dr	Lehi	UT	84043	200.00	5/22/2009	\$	20,000
SAGGIANI	JOHN	19645 Dearborne Cir	Huntington Beach	CA	92648	200.00	11/5/2009	\$	20,000
SCHARMANN	KEN	361 Covington Terrace	Buffalo Grove	IL	60089	150.00	8/28/2009	\$	15,000
LING	MAURICE	3791 Fern	Irvine	CA	92606	140.00	12/11/2009	\$	14,000
ROTTER	PHYLLIS	2011 Oak Wood Dr	Arlington Heights	IL	60004	140.00	8/28/2009	\$	14,000
DOMINEY	DANIEL	630 W 2nd Pl.	Mesa	AZ	85201	100.00	10/14/2009	\$	10,000
TSUKAMOTO	NAMIYE	15555 Huntington Village Lane #26	Huntington Beach	CA	92647	100.00	10/14/2009	\$	10,000
MARTINSON	RANDY	892 Ridgeline Cir.	Centerville	UT	84014	90.00	10/14/2009	\$	9,000
KINZINGER	PAMELA	38 Lawndale St	Belmont	MA	02478	78.00	8/28/2009	\$	7,800