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*Attorneys for Trustee for Castle Arch Opportunity  
Partners II Liquidating Trust*

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**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF UTAH, CENTRAL DIVISION**

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In re

CASTLE ARCH REAL ESTATE  
INVESTMENT COMPANY, LLC; CAOP  
MANAGERS, LLC; CASTLE ARCH  
KINGMAN, LLC; CASTLE ARCH  
SECURED DEVELOPMENT FUND, LLC;  
and CASTLE ARCH SMYRNA, LLC;  
CASTLE ARCH STAR VALLEY, LLC; *and*

CASTLE ARCH OPPORTUNITY  
PARTNERS I, LLC; CASTLE ARCH  
OPPORTUNITY PARTNERS II, LLC;  
Debtors.

Case Nos. 11-35082, 11-35237, 11-35243,  
11-35242 and 11-35246  
(Substantively Consolidated)

Case Nos. 11-35241 and 11-35240  
(Jointly Administered)

(Chapter 11)  
The Honorable Joel T. Marker

**THIS DOCUMENTS RELATES TO:**

- Affects All Debtors
- Affects Only the Substantively Consolidated Debtors
- Affects only Castle Arch Opportunity Partners I, LLC
- Affects only Castle Arch Opportunity Partners II, LLC

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**NOTICE OF HEARING ON MOTION FOR APPROVAL COMPROMISE BETWEEN  
THE TRUSTEE AND DAVID AND TAMMY RILL**

**Objection Deadline: Monday, March 20, 2015**

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D. Ray Strong, trustee (“**Trustee**”) of the Castle Arch Opportunity Partners II  
Liquidating Trust (the “**Trust**”), by and through his counsel of record, Durham Jones & Pinegar,

has filed his Motion for Approval of Compromise (“**Motion**”) between the Trustee and David and Tammy Rill (“**Rill**”).

The proposed compromise is set forth in full in the Motion served herewith and the Motion should be referenced in evaluating the compromise.

**Your claim may be reduced, modified, or eliminated. You should read this Notice and the Motion carefully and discuss them with your attorney, if you have one in this bankruptcy case.**

**PLEASE TAKE FURTHER NOTICE** that, if you do not want the Bankruptcy Court to sustain and grant the Motion, or if you want the Bankruptcy Court to consider your views on the Motion, then you or your attorney must file with the Bankruptcy Court and serve on the undersigned counsel for the Trustee a written response to the Motion in conformity with Rules 3007-1 and 9013-1 of the Bankruptcy Court’s Local Rules so that it is received no later than **Monday, March 20, 2015, at 5:00 p.m., MDT** (the “**Response Deadline**”). Your response must be filed at:

Clerk  
United States Bankruptcy Court  
Frank E. Moss United States Courthouse  
350 South Main Street, # 301  
Salt Lake City, Utah 84101

**PLEASE TAKE FURTHER NOTICE** that, if you mail your objection to the Bankruptcy Court for filing, you must mail it early enough so the Court will receive it on or before the time and date stated above. You must also serve your objection on the undersigned counsel for the Trustee.

**PLEASE TAKE FURTHER NOTICE** that the Motion will come on for hearing before the Honorable Joel T. Marker, Courtroom 341, United States Bankruptcy Court, Frank E. Moss

United States Courthouse, 350 South Main Street, Salt Lake City, Utah 84101, on **Monday, March 23, 2015, at 2:00 p.m., MDT.** You or your attorney must attend the hearing on the Motion if you want your response to be considered by the Bankruptcy Court.

**PLEASE TAKE FURTHER NOTICE** that if you or your attorney do not take these steps, the Bankruptcy Court may decide that you do not oppose the Motion. Pursuant to Rule 3007-1 of the Bankruptcy Court's Local Rules, if a response is not filed and served by the Response Deadline set forth above, the Bankruptcy Court may sustain the Motion without a hearing.

DATED this 6<sup>th</sup> day of March, 2015.

DURHAM JONES & PINEGAR, P.C.

By: /s/ Penrod W. Keith  
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**CERTIFICATE OF SERVICE**

**By Notice of Electronic Filing (CM/ECF)**

I hereby certify that on the 6<sup>th</sup> day of March, 2015, I electronically filed the foregoing **NOTICE OF HEARING ON MOTION FOR APPROVAL COMPROMISE BETWEEN THE TRUSTEE AND DAVID AND TAMMY RILL** with the United States Bankruptcy Court for the District of Utah by using the CM/ECF system. I further certify that the parties of record in this case, as identified below, are registered CM/ECF users and will be served through the CM/ECF system.

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**By U.S. Mail** – Regular first class United States mail, postage fully prepaid

I hereby certify that on the 6<sup>th</sup> day of March, 2015, I caused to be served a true and correct copy of the foregoing **NOTICE OF HEARING ON MOTION FOR APPROVAL COMPROMISE BETWEEN THE TRUSTEE AND DAVID AND TAMMY RILL** on the following parties and on the attached pages:

David and Tammy Rill  
3532 Lake Drive  
Granite City, IL 62040

/s/ Kristin Hughes  
DURHAM, JONES & PINEGAR