

The below described is **SIGNED**.



Dated: January 17, 2014

**JOEL T. MARKER**  
U.S. Bankruptcy Judge

msc

*Prepared and Submitted By:*

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*Attorneys for D. Ray Strong, Liquidating Trustee  
of the Consolidated Legacy Trust*

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF UTAH, CENTRAL DIVISION**

In re:

CASTLE ARCH REAL ESTATE  
INVESTMENT COMPANY, LLC; CAOP  
MANAGERS, LLC; CASTLE ARCH  
KINGMAN, LLC; CASTLE ARCH  
SECURED DEVELOPMENT FUND, LLC;  
CASTLE ARCH SMYRNA, LLC; CASTLE  
ARCH STAR VALLEY, LLC; *and*  
CASTLE ARCH OPPORTUNITY  
PARTNERS I, LLC; CASTLE ARCH  
OPPORTUNITY PARTNERS II, LLC,  
  
Debtors.

Case Nos. 11-35082, 11-35237,  
11-35243, 11-35242 and 11-35246  
(Substantively Consolidated)

Case Nos. 11-35241 and 11-35240  
(Jointly Administered)

(Chapter 11)  
The Honorable Joel T. Marker

Adversary Proceeding No. 13-02395

D. RAY STRONG, as Trustee of the  
Consolidated Legacy Debtors Liquidating  
Trust,  
  
Plaintiff,

**ORDER DISMISSING ADVERSARY  
PROCEEDING WITHOUT PREJUDICE**

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v.  
McMATHIS, L.C., HUGH MATHESON and  
JOHN DOES 1-5,  
  
Defendants.

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The Court, having considered the *Notice of Dismissal of Adversary Proceeding*, filed by Plaintiff D. Ray Strong, as the Liquidating Trustee of the Consolidated Legacy Debtors Liquidating Trust, and finding good cause shown, **IT IS HEREBY ORDERED THAT** the above-captioned adversary proceeding is **DISMISSED WITHOUT PREJUDICE**.

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End of Order

**DESIGNATION OF PARTIES TO BE SERVED**

Service of the foregoing **ORDER DISMISSING ADVERSARY PROCEEDING WITHOUT PREJUDICE** (the "Order") shall be served to the parties in the manner designated below:

**By Electronic Service:** I certify that the parties of record in this case, as identified below, are registered CM/ECF users and will be served notice of the Order through the CM/ECF system:

- Mary Margaret Hunt hunt.peggy@dorsey.com; long.candy@dorsey.com; stauffer.erin@dorsey.com; slc.lit@dorsey.com; hunttrustee@gmail.com
- Nathan Seim seim.nathan@dorsey.com

**By U.S. Mail** – In addition to the parties of record receiving notice through the CM/ECF system, the following parties should be served notice:

Fabian & Clendenin  
c/o Douglas J. Payne  
215 South State Street, Suite 1200  
Salt Lake City, Utah 84111