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*Attorneys for D. Ray Strong, Estate Representative of the Consolidated Legacy Debtors and Trustee of the Consolidated Legacy Debtors Liquidating Trust*

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**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF UTAH**

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In re:

CASTLE ARCH REAL ESTATE INVESTMENT COMPANY, LLC; CAOP MANAGERS, LLC; CASTLE ARCH KINGMAN, LLC; CASTLE ARCH SECURED DEVELOPMENT FUND, LLC; CASTLE ARCH SMYRNA, LLC; CASTLE ARCH STAR VALLEY, LLC; *and*

CASTLE ARCH OPPORTUNITY PARTNERS I, LLC; CASTLE ARCH OPPORTUNITY PARTNERS II, LLC,

Debtors.

Case Nos. 11-35082, 11-35237, 11-35243, 11-35242 and 11-35246  
(Substantively Consolidated)

Case Nos. 11-35241 and 11-35240  
(Jointly Administered)

(Chapter 11)

The Honorable Joel T. Marker

- Affects All Debtors
- Affects Only the Substantively Consolidated Debtors
- Affects only Castle Arch Opportunity Partners I, LLC
- Affects only Castle Arch Opportunity Partners II, LLC

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**NOTICE OF CONTINUED HEARING REGARDING JOINT MOTION  
FOR APPROVAL OF SETTLEMENT AGREEMENT BETWEEN TRUSTEE  
AND WILLIAM WARWICK UNDER FEDERAL RULE OF BANKRUPTCY  
PROCEDURE 9019, INCLUDING CONTRIBUTION BAR REQUIRED UNDER  
SETTLEMENT AGREEMENT**

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PLEASE TAKE NOTICE that the hearing on the *Joint Motion for Approval of Settlement Agreement Between Trustee and William Warwick Under Federal Rule of Bankruptcy Procedure*

9019, Including Contribution Bar Required Under Settlement Agreement (the "Motion"), which was scheduled for June 30, 2014 at 10:00 a.m., has been continued without date. Upon rescheduling of the hearing on the Motion, the Trustee will serve an amended Notice of Hearing to all interested parties, including a new deadline to object to the Motion.

DATED this 19th day of June, 2014.

**DORSEY & WHITNEY LLP**

/s/ Peggy Hunt

Peggy Hunt  
Milo Steven Marsden  
Nathan S. Seim  
*Attorneys for D. Ray Strong, Trustee*

**CERTIFICATE OF SERVICE – BY NOTICE OF ELECTRONIC FILING (CM/ECF)**

I hereby certify that on June 19, 2014, I electronically filed the foregoing **NOTICE OF CONTINUED HEARING REGARDING JOINT MOTION FOR APPROVAL OF SETTLEMENT AGREEMENT BETWEEN TRUSTEE AND WILLIAM WARWICK UNDER FEDERAL RULE OF BANKRUPTCY PROCEDURE 9019, INCLUDING CONTRIBUTION BAR REQUIRED UNDER SETTLEMENT AGREEMENT** (the “Notice”) with the United States Bankruptcy Court for the District of Utah by using the CM/ECF system. I further certify that the parties of record in this case, as identified below, are registered CM/ECF users and will be served through the CM/ECF system.

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I further certify that on June 19, 2014, the Notice was served via electronic mail to the following:

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