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The below described is SIGNED.

Dated: August 27, 2013





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Attorneys for Castle Arch Opportunity

Partners II, LLC

IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF UTAH, CENTRAL DIVISION

In re

CASTLE ARCH REAL ESTATE
INVESTMENT COMPANY, LLC; CAOP
MANAGERS, LLC; CASTLE ARCH
KINGMAN, LLC; CASTLE ARCH
SECURED DEVELOPMENT FUND, LLC;
and CASTLE ARCH SMYRNA, LLC;
CASTLE ARCH STAR VALLEY, LLC; and

CASTLE ARCH OPPORTUNITY PARTNERS I, LLC; CASTLE ARCH OPPORTUNITY PARTNERS II, LLC;

Debtors.

Case Nos. 11-35082, 11-35237, 11-35243, 11-35242 and 11-35246 (Substantively Consolidated)

Case Nos. 11-35241 and 11-35240 (Jointly Administered)

(Chapter 11) The Honorable Joel T. Marker

THIS DOCUMENTS RELATES TO:

- ☐ Affects All Debtors
- ☐ Affects Only the Substantively Consolidated Debtors
- ☐ Affects only Castle Arch Opportunity Partners I, LLC
- Affects only Castle Arch Opportunity Partners II, LLC

ORDER APPROVING AMENDED FIRST AND FINAL APPLICATION OF DURHAM JONES & PINEGAR FOR COMPENSATION AND REIMBURSEMENT PURSUANT TO 11 U.S.C. §§ 330 AND 331 AS COUNSEL FOR CASTLE ARCH OPPORTUNITY PARTNERS II, LLC FOR THE PERIOD DECEMBER 30, 2011 THROUGH JULY 23, 2013

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The Court, having reviewed and considered the first and final application ("Application") of Durham Jones & Pinegar ("DJP"), counsel for Castle Arch Opportunity Partners II, LLC, for allowance and payment of compensation and reimbursement pursuant to 11 U.S.C. §§ 330 and 331, Federal Rule of Bankruptcy Procedure 2016, and the Fee Guidelines of the United States Trustee for the period December 30, 2011 through July 23, 2013; noting that no objections were filed to the Application, having found that notice of the Application and of the hearing thereon are proper, that the compensation requested is for actual, necessary services rendered by DJP and that the expenses for which DJP seeks reimbursement are actual and necessary expenses, and good cause appearing therefor, hereby

ORDERS:

- (1) DJP is awarded compensation for professional services rendered in the amount of \$138,152.00 and reimbursement of expenses incurred in the amount of \$871.52 for the total amount of \$139,023.52, which fees and expenses are entitled to administrative expense priority under 11 U.S.C. §§ 503(b)(2) and 507(a)(2).
- (2) The Trustee is authorized and directed to pay the approved fees and expenses in his discretion as estate funds are available for such payment. DJP shall apply the retainer that it holds for the Debtor against the fee award in this order.

* * * * END OF DOCUMENT * * * *

SERVICE LIST

Service of the foregoing Order Approving Amended First and Final Application of Durham Jones & Pinegar for Compensation and Reimbursement Pursuant to 11 U.S.C. §§ 330 and 331 as Counsel for Castle Arch Opportunity Partners II, LLC for the Period December 30, 2011 through July 23, 2013, will be effected through the Bankruptcy Noticing Center to each party listed below:

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