

Peggy Hunt (Utah State Bar No. 6060)  
Nathan S. Seim (Utah State Bar No. 12654)  
**DORSEY & WHITNEY LLP**  
136 South Main Street, Suite 1000  
Salt Lake City, UT 84101-1685  
Telephone: (801) 933-7360  
Facsimile: (801) 933-7373  
Email: [hunt.peggy@dorsey.com](mailto:hunt.peggy@dorsey.com)  
[seim.nathan@dorsey.com](mailto:seim.nathan@dorsey.com)

*Attorneys for D. Ray Strong, Chapter 11 Trustee for Castle Arch Real Estate Investment Company, LLC and Substantively Consolidated Debtors*

---

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF UTAH**

---

In re:

CASTLE ARCH REAL ESTATE INVESTMENT COMPANY, LLC; CAOP MANAGERS, LLC; CASTLE ARCH KINGMAN, LLC; CASTLE ARCH SECURED DEVELOPMENT FUND, LLC; CASTLE ARCH SMYRNA, LLC; CASTLE ARCH STAR VALLEY, LLC; *and*

CASTLE ARCH OPPORTUNITY PARTNERS I, LLC; CASTLE ARCH OPPORTUNITY PARTNERS II, LLC,

Debtors.

Case Nos. 11-35082, 11-35237, 11-35243, 11-35242 and 11-35246  
(Substantively Consolidated)

Case Nos. 11-35241 and 11-35240  
(Jointly Administered)

(Chapter 11)  
The Honorable Joel T. Marker

- Affects All Debtors
- Affects Only the Substantively Consolidated Debtors
- Affects only Castle Arch Opportunity Partners I, LLC
- Affects only Castle Arch Opportunity Partners II, LLC

---

**NOTICE OF EFFECTIVE DATE OF SECOND AMENDED CHAPTER 11 TRUSTEE'S PLAN OF LIQUIDATION DATED FEBRUARY 25, 2013**

---

**PLEASE TAKE NOTICE** that pursuant to Article I and Article XI, § 11.2 of the *Second Amended Chapter 11 Trustee's Plan of Liquidation Dated February 25, 2013* [Docket No. 701]

(the “Plan”), which was confirmed by an Order of the Court on June 7, 2013 [Docket No. 705], the Effective Date of the Plan for all Debtors occurred on July 22, 2013 (the “Effective Date”).

**PLEASE TAKE FURTHER NOTICE** that as a result of the July 22, 2013 Effective Date, the following bar dates are now set:

- Pursuant to Section 4.2 of the Plan, requests for payment of Administrative Expense Claims, as this term is defined in Article I of the Plan, must be filed with the Court and served on the Trustee, counsel for the Debtors, counsel for the Committee and the United States Trustee no later than August 21, 2013—which is the Administrative Expense Claims Bar Date. Any holder of an Administrative Expense Claim to which the Administrative Expense Claims Bar Date applies who fails to file a request seeking to have its Claim allowed on or before said Administrative Expense Claims Bar Date shall be forever barred from seeking the allowance of its Administrative Expense Claim or any other Claim, and the Trustee, the Debtors, the Estates, the Liquidating Trustee and the Liquidating Trusts shall be discharged of any obligation on such Claim or any other Claim related to the Administrative Expense Claim.
- Pursuant to Section 4.2 of the Plan, all Professionals and Committee Members, as those terms are defined in Article I of the Plan, requesting compensation or reimbursement of expenses under 11 U.S.C. §§ 327, 328, 330, 331 and 503(b) for services rendered before the Effective Date shall file with the Court and serve on the Trustee, counsel for the Debtors, counsel for the Committee and the United States Trustee an application for final allowance of compensation and reimbursement of expenses no later than September 5, 2013—which is the Professional Administrative Claims Bar Date. Any Person to whom this Professional Administrative Expense Claims Bar Date applies who fails to file a request seeking to have its Claim allowed on or before said Professional Administrative Claims Bar Date shall be forever barred from seeking the allowance of its Administrative Expense Claim or any other Claim, and the Trustee, the Debtors, the Estates, the Liquidating Trustee and the Liquidating Trusts shall be discharged of any obligation on such Claim or any other Claim related to the Administrative Expense Claim.

DATED this 23<sup>rd</sup> day of July, 2013.

**DORSEY & WHITNEY LLP**

/s/ Peggy Hunt  
Peggy Hunt  
Nathan Seim  
*Attorneys for Chapter 11 Trustee*