

Lon A. Jenkins (USB #4060)  
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*Counsel to Unsecured Creditors' Committee for  
Castle Arch Real Estate Investment Company, Inc.*

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF UTAH**

	:		
	:	Bankruptcy No.11-35082 JTM	1
	:		0
	:	Chapter 11	
In re:	:		
	:	Honorable Joel T. Marker	
<b>CASTLE ARCH REAL ESTATE INVESTMENT COMPANY, LLC,</b>	:		
	:	<b>STATEMENT OF UNSECURED</b>	
Debtor.	:	<b>CREDITORS' COMMITTEE IN SUPPORT</b>	
	:	<b>OF TRUSTEE'S MOTION FOR</b>	
	:	<b>APPROVAL OF SETTLEMENT</b>	
	:	<b>AGREEMENT WITH LONGVIEW</b>	
	:	<b>FINANCIAL HOLDING, INC.,</b>	
	:	<b>LONGVIEW FINANCIAL GROUP, INC.,</b>	
	:	<b>ROCKHILL INSURANCE COMPANY</b>	
	:	<b>AND OTHER PARTIES</b>	

The Official Unsecured Creditors' Committee for Castle Arch Real Estate Investment Company, Inc. ("Committee") hereby makes its statement in support of the Trustee's Motion for Approval of Settlement Agreement with Longview Financial Holding, Inc., Longview Financial Group, Inc., Rockhill Insurance Company and Other Parties ("Trustee's Motion") and represents to the Court that the Committee believes the settlement embodied therein is in the best interest of creditors of the estate and represents a prudent exercise of the Trustee's business judgment.

DATED this 6<sup>th</sup> day of December, 2012.

**JONES WALDO HOLBROOK & McDONOUGH,  
PC**

By: /s/ Lon A. Jenkins  
Lon A. Jenkins (USB #4060)

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