

The below described is **SIGNED**.

Dated: November 29, 2012



JOEL T. MARKER  
U.S. Bankruptcy Judge



*Prepared and Submitted By:*

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*Attorneys for D. Ray Strong, Chapter 11 Trustee for Castle Arch  
Real Estate Investment Company, LLC*

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF UTAH**

In re:

CASTLE ARCH REAL ESTATE  
INVESTMENT COMPANY, LLC; CAOP  
MANAGERS, LLC; CASTLE ARCH  
OPPORTUNITY PARTNERS I, LLC;  
CASTLE ARCH OPPORTUNITY  
PARTNERS II, LLC; CASTLE ARCH  
KINGMAN, LLC; CASTLE ARCH  
SECURED DEVELOPMENT FUND, LLC;  
*and* CASTLE ARCH SMYRNA, LLC,

Debtors.

Bankruptcy Case No. 11-35082  
Bankruptcy Case No. 11-35237  
Bankruptcy Case No. 11-35240  
Bankruptcy Case No. 11-35242  
Bankruptcy Case No. 11-35243  
Bankruptcy Case No. 11-35246  
Bankruptcy Case No. 11-35241  
(Jointly Administered)

(Chapter 11)

The Honorable Joel T. Marker

**ORDER GRANTING CHAPTER 11 TRUSTEE'S REQUEST FOR PRELIMINARY  
HEARING ON ADEQUACY OF DISCLOSURE STATEMENT**

The matter before the Court is the *Status Report Relating to Disclosure Statement for Chapter 11 Trustee's Plan of Liquidation Dated September 29, 2012 and Request for Preliminary Hearing* (the "Motion"). The Motion was served via the Court's CM/ECF system upon all parties that receive electronic notice in this case, including on counsel for all the "Objecting Parties" (defined in the Motion). The Court has considered the Motion and applicable law. Based thereon, and for good cause shown,

**IT IS HEREBY ORDERED THAT:**

- (1) The Motion is **GRANTED**; and
- (2) The "Disclosure Statement Hearing" (defined in the Motion) currently scheduled for December 3, 2012 will be treated as a preliminary hearing, at which time the Court will set a final hearing on the adequacy of information contained in the "Disclosure Statement" (defined in the Motion) as may be amended, and make any other appropriate orders regarding scheduling.

End of Order

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**DESIGNATION OF PARTIES TO BE SERVED**

Service of the foregoing **ORDER GRANTING STATUS REPORT RELATING TO DISCLOSURE STATEMENT FOR CHAPTER 11 TRUSTEE'S PLAN OF LIQUIDATION DATED SEPTEMBER 29, 2012 AND REQUEST FOR PRELIMINARY HEARING** (the "Order") shall be served in the manner designated below:

**By Electronic Service:** I certify that the parties of record in this case, as identified below, are registered CM/ECF users and will be served notice of entry of the Order through the CM/ECF system:

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**By U.S. Mail:** In addition to the parties of record receiving notice through the CM/ECF system, the following parties should also be served notice: None.

/s/ Nathan S. Seim