

**DEBTOR:** Castle Arch Opportunity Partners I, LLC

**MONTHLY OPERATING REPORT  
CHAPTER 11**

**CASE NUMBER:** 11-35240

**Form 2-A  
COVER SHEET**

For Period Ending \_\_\_\_\_ 4/30/2012

**Accounting Method:**  Accrual Basis  Cash Basis

**THIS REPORT IS DUE 14 DAYS AFTER THE END OF THE MONTH**

Mark One Box for Each  
Required Document:

Debtor must attach each of the following reports/documents unless the U. S. Trustee  
has waived the requirement in writing. File the original with the Clerk of Court.  
Submit a duplicate, with original signature, to the U. S. Trustee.

Report/Document Attached	Previously Waived	REQUIRED REPORTS/DOCUMENTS
<input checked="" type="checkbox"/>	<input type="checkbox"/>	1. Cash Receipts and Disbursements Statement (Form 2-B)
<input checked="" type="checkbox"/>	<input type="checkbox"/>	2. Balance Sheet (Form 2-C)
<input checked="" type="checkbox"/>	<input type="checkbox"/>	3. Profit and Loss Statement (Form 2-D)
<input checked="" type="checkbox"/>	<input type="checkbox"/>	4. Supporting Schedules (Form 2-E)
<input checked="" type="checkbox"/>	<input type="checkbox"/>	5. Quarterly Fee Summary (Form 2-F)
<input checked="" type="checkbox"/>	<input type="checkbox"/>	6. Narrative (Form 2-G)
<input checked="" type="checkbox"/>	<input type="checkbox"/>	7. Bank Statements for All Bank Accounts IMPORTANT: Redact account numbers and remove check images
<input checked="" type="checkbox"/>	<input type="checkbox"/>	8. Bank Statement Reconciliations for all Bank Accounts

***I declare under penalty of perjury that the following Monthly Operating Report, and any attachments thereto are true, accurate and correct to the best of my knowledge and belief.***

**Executed on:** 5/22/12

**Print Name:** Glen Martinsen

**Signature:** 

**Title:** Principal Accounting Officer

DEBTOR: Castle Arch Opportunity Partners I, LLC CASE NO: 11-35240

**Form 2-B  
CASH RECEIPTS AND DISBURSEMENTS STATEMENT**

For Period: 4/1/12 to 4/30/12

**CASH FLOW SUMMARY**

	<u>Current Month</u>	<u>Accumulated</u>
<b>1. Beginning Cash Balance</b>	\$ <u>29,584.82</u> (1)	\$ <u>385,457.71</u> (1)
2. Cash Receipts		
Operations	129,667.65	386,055.76
Sale of Assets	-	-
Loans/advances	-	-
Other	-	20,000.00
Total Cash Receipts	\$ <u>129,667.65</u>	\$ <u>406,055.76</u>
3. Cash Disbursements		
Operations	20,386.10	602,147.10
Debt Service/Secured loan payment	-	-
Professional fees/U.S. Trustee fees	-	-
Other	-	50,500.00
Total Cash Disbursements	\$ <u>20,386.10</u>	\$ <u>652,647.10</u>
4. Net Cash Flow (Total Cash Receipts less Total Cash Disbursements)	<u>109,281.55</u>	<u>(246,591.34)</u>
<b>5 Ending Cash Balance (to Form 2-C)</b>	\$ <u>138,866.37</u> (2)	\$ <u>138,866.37</u> (2)

**CASH BALANCE SUMMARY**

	<u>Financial Institution</u>	<u>Book Balance</u>
Petty Cash	_____	\$ -
DIP Operating Account	_____	-
DIP State Tax Account	_____	-
DIP Payroll Account	_____	-
Other Operating Account	<u>Zions Bank - DIP</u>	136,866.37
Other Interest-bearing Account	<u>HSBC Foreign Currency Savings</u>	2,000.00
TOTAL (must agree with Ending Cash Balance above)		\$ <u>138,866.37</u> (2)

(1) *Accumulated beginning cash balance is the cash available at the commencement of the case.  
Current month beginning cash balance should equal the previous month's ending balance.*  
(2) *All cash balances should be the same.*

DEBTOR: Castle Arch Opportunity Partners I, LLC CASE NO: 11-35240

**Form 2-B  
CASH RECEIPTS AND DISBURSEMENTS STATEMENT**

For Period: 4/1/12 to 4/30/12

**CASH RECEIPTS DETAIL**

*(attach additional sheets as necessary)*

Account No:

Date	Payer	Description	Amount
4/16/2012	Western Showcase	Sale of Mobile Home	\$ 45,027.50
4/17/2012	Conix Deposit	Return of Principal, Interest & Profit	83,677.15
4/23/2012	Wholesale Foreclosures	Rental Income	963.00

**Total Cash Receipts** \$ 129,667.65 (1)

(1) Total for all accounts should agree with total cash receipts listed on Form 2-B, page 1

DEBTOR: Castle Arch Opportunity Partners I, LLC

CASE NO: 11-35240

**Form 2-B**  
**CASH RECEIPTS AND DISBURSEMENTS STATEMENT**

For Period: 4/1/12 to 4/30/12

**CASH DISBURSEMENTS DETAIL**  
*(attach additional sheets as necessary)*

Account No:

Date	Check No.	Payee	Description (Purpose)	Amount
4/4/2012	1005	CAREIC	Mgt Fee Pmt	12,500.00
4/16/2012	1006	Martinsen, Glen	State of Nevada filing fee reimburseme	362.10
4/17/2012	1007	CAREIC	Mgt Fee Pmt	7,500.00
4/30/2012	EFT	Zions Bank	Service Charge	24.00

\$

**Total Cash Disbursements**      \$ 20,386.10 (1)

(1) Total for all accounts should agree with total cash disbursements listed on Form 2-B, page 1

**Form 2-C**  
**COMPARATIVE BALANCE SHEET**  
 For Period Ended: 4/30/2012

<b>ASSETS</b>	Current Month	Petition Date (1)
<b>Current Assets:</b>		
Cash (from Form 2-B, line 5)	\$ 138,866.37	\$ 385,457.71
Accounts Receivable (from Form 2-E)	-	-
Receivable from Officers, Employees, Affiliates	-	-
Inventory	-	-
Other Current Assets :(List)		
<u>Real Estate Investments</u>	1,413,744.15	1,272,211.16
<u>Tooele Land &amp; Water</u>	5,376,050.00	5,376,050.00
<b>Total Current Assets</b>	<b>\$ <u>6,928,660.52</u></b>	<b>\$ <u>7,033,718.87</u></b>
<b>Fixed Assets:</b>		
Land	\$ -	\$ -
Building	-	-
Equipment, Furniture and Fixtures	-	-
<b>Total Fixed Assets</b>	<b><u>-</u></b>	<b><u>-</u></b>
Less: Accumulated Depreciation	( - )	( - )
<b>Net Fixed Assets</b>	<b>\$ <u>-</u></b>	<b>\$ <u>-</u></b>
Other Assets (List):		
<u>Pre-Paid Legal Retainer</u>	50,000.00	-
	-	-
<b>TOTAL ASSETS</b>	<b>\$ <u>6,978,660.52</u></b>	<b>\$ <u>7,033,718.87</u></b>
<b>LIABILITIES</b>		
Post-petition Accounts Payable (from Form 2-E)	\$ 227,940.25	\$ -
Post-petition Accrued Professional Fees (from Form 2-E)	64,091.50	-
Post-petition Taxes Payable (from Form 2-E)	-	-
Post-petition Notes Payable	-	-
Other Post-petition Payable(List):		
<u>I/C Transaction</u>	20,000.00	-
<u>Preferred Dividend Payable</u>	3,186,832.77	-
<u>Note Interest Payable</u>	26,630.14	-
<b>Total Post Petition Liabilities</b>	<b>\$ <u>3,525,494.66</u></b>	<b>\$ <u>-</u></b>
<b>Pre Petition Liabilities:</b>		
Secured Debt	100,000.00	100,000.00
Priority Debt	-	-
Unsecured Debt	(12,985.86)	(12,985.86)
<b>Total Pre Petition Liabilities</b>	<b>\$ <u>87,014.14</u></b>	<b>\$ <u>87,014.14</u></b>
<b>TOTAL LIABILITIES</b>	<b>\$ <u>3,612,508.80</u></b>	<b>\$ <u>87,014.14</u></b>
<b>OWNERS' EQUITY</b>		
Owner's/Stockholder's Equity	\$ 4,633,184.47	\$ 7,820,017.24
Retained Earnings - Prepetition	(873,312.51)	(873,312.51)
Retained Earnings - Post-petition	(393,720.24)	-
<b>TOTAL OWNERS' EQUITY</b>	<b>\$ <u>3,366,151.72</u></b>	<b>\$ <u>6,946,704.73</u></b>
<b>TOTAL LIABILITIES AND OWNERS' EQUITY</b>	<b>\$ <u>6,978,660.52</u></b>	<b>\$ <u>7,033,718.87</u></b>

(1) Petition date values are taken from the Debtor's balance sheet as of the petition date or are the values listed on the Debtor's schedules.

See attached Quickbooks Balance Sheet for more detail.

**DEBTOR:** Castle Arch Opportunity Partners I, LLC

**CASE NO:** 11-35240

**Form 2-D**  
**PROFIT AND LOSS STATEMENT**  
For Period 4/1/2012 to 4/30/2012

	<u>Current Month</u>	<u>Accumulated Total (1)</u>
Gross Operating Revenue	\$ 40,273.72	\$ 87,099.36
Less: Discounts, Returns and Allowances	( - )	( - )
<b>Net Operating Revenue</b>	<b>\$ 40,273.72</b>	<b>\$ 87,099.36</b>
Cost of Goods Sold	-	140,908.80
<b>Gross Profit</b>	<b>\$ 40,273.72</b>	<b>\$ (53,809.44)</b>
Operating Expenses		
Officer Compensation	\$ -	\$ -
Selling, General and Administrative	34,047.66	219,833.12
Rents and Leases	-	-
Depreciation, Depletion and Amortization	-	-
Other (list): <u>Property Tax</u>	-	29,043.23
	-	-
Total Operating Expenses	<b>\$ 34,047.66</b>	<b>\$ 248,876.35</b>
<b>Operating Income (Loss)</b>	<b>\$ 6,226.06</b>	<b>\$ (302,685.79)</b>
Non-Operating Income and Expenses		
Other Non-Operating Expenses	\$ -	\$ -
Gains (Losses) on Sale of Assets	-	-
Interest Income	-	12.19
Interest Expense	-	(26,630.14)
Other Non-Operating Income	-	-
Net Non-Operating Income or (Expenses)	<b>\$ -</b>	<b>\$ (26,617.95)</b>
Reorganization Expenses		
Legal and Professional Fees	\$ 64,091.50	\$ 64,091.50
Other Reorganization Expense	-	325.00
Total Reorganization Expenses	<b>\$ 64,091.50</b>	<b>\$ 64,416.50</b>
<b>Net Income (Loss) Before Income Taxes</b>	<b>\$ (57,865.44)</b>	<b>\$ (393,720.24)</b>
Federal and State Income Tax Expense (Benefit)	-	-
<b>NET INCOME (LOSS)</b>	<b>\$ (57,865.44)</b>	<b>\$ (393,720.24)</b>

(1) Accumulated Totals include all revenue and expenses since the petition date.

**DEBTOR:** Castle Arch Opportunity Partners I, LLC

**CASE NO:** 11-35240

**Form 2-E  
SUPPORTING SCHEDULES  
For Period: 4/1/2012 to 4/30/2012**

**POST PETITION TAXES PAYABLE SCHEDULE**

	<u>Beginning Balance (1)</u>	<u>Amount Accrued</u>	<u>Amount Paid</u>	<u>Date Paid</u>	<u>Check Number</u>	<u>Ending Balance</u>
Income Tax Withheld:						
Federal	\$ -	\$ -	\$ -			\$ -
State	-	-	-			-
FICA Tax Withheld	-	-	-			-
Employer's FICA Tax	-	-	-			-
Unemployment Tax						
Federal	-	-	-			-
State	-	-	-			-
Sales, Use & Excise Taxes	-	-	-			-
Property Taxes	-	-	-			-
Accrued Income Tax:						
Federal	-	-	-			-
State	-	-	-			-
Other: _____	-	-	-			-
<b>TOTALS</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>			<b>\$ -</b>

(1) For first report, Beginning Balance will be \$0; thereafter, Beginning Balance will be Ending Balance from prior report.

**INSURANCE SCHEDULE**

	<u>Carrier</u>	<u>Amount of Coverage</u>	<u>Expiration Date</u>	<u>Premium Paid Through</u>
Workers' Compensation	None	\$ -	\$	
General Liability	Travelers	\$ 2,000,000	10/18/2012	\$ 10/18/2012
Property (Fire, Theft)	Travelers	\$ 25,000	10/27/2012	\$ 10/27/2012
Vehicle	None	\$ -	\$	
Other (list):		\$		
		\$		

**DEBTOR:** Castle Arch Opportunity Partners I, LLC

**CASE NO:** 11-35240

**Form 2-E  
SUPPORTING SCHEDULES**

For Period 4/1/2012 to 4/30/2012

**ACCOUNTS RECEIVABLE AND POST PETITION PAYABLE AGING**

<u>Due</u>	<u>Accounts Receivable</u>	<u>Post Petition Accounts Payable</u>
Under 30 days	\$ 0.00	\$ 13,661.56
30 to 60 days	0.00	33,661.56
61 to 90 days	0.00	33,661.56
91 to 120 days	0.00	33,661.56
Over 120 days	0.00	113,294.01
<b>Total Post Petition</b>	0.00	
<b>Pre Petition Amounts</b>	0.00	
Total Accounts Receivable	\$ 0.00	
Less: Bad Debt Reserve	0.00	
<b>Net Accounts Receivable (to Form 2-C)</b>	\$ 0.00	
	<b>Total Post Petition Accounts Payable</b>	\$ 227,940.25

\* Attach a detail listing of accounts receivable and post-petition accounts payable

**SCHEDULE OF PAYMENTS TO ATTORNEYS AND OTHER PROFESSIONALS**

	<u>Month-end Retainer Balance</u>	<u>Current Month's Accrual</u>	<u>Paid in Current Month</u>	<u>Date of Court Approval</u>	<u>Month-end Balance Due *</u>
Debtor's Counsel	\$ 50,000.00	\$ 64,091.50	\$ -		\$ 64,091.50
Counsel for Unsecured Creditors' Committee	-	-	-		-
Trustee's Counsel	-	-	-		-
Accountant	-	-	-		-
Other: _____	-	-	-		-
<b>Total</b>	\$ 50,000.00	\$ 64,091.50	\$ -		\$ 64,091.50

\*Balance due to include fees and expenses incurred but not yet paid.

**SCHEDULE OF PAYMENTS AND TRANSFERS TO PRINCIPALS/EXECUTIVES\*\***

<u>Payee Name</u>	<u>Position</u>	<u>Nature of Payment</u>	<u>Amount</u>
_____	_____	_____	\$ _____
_____	_____	_____	_____
_____	_____	_____	_____

\*\*List payments and transfers of any kind and in any form made to or for the benefit of any proprietor, owner, partner, shareholder, officer or director.



DEBTOR: Castle Arch Opportunity Partners I, LLC

CASE NO: 11-35240

**Form 2-F  
QUARTERLY FEE SUMMARY \***  
For the Month Ended: 4/30/2012

<u>Month</u>	<u>Year</u>	<u>Cash Disbursements **</u>	<u>Quarterly Fee Due</u>	<u>Check No.</u>	<u>Date Paid</u>
January	<u>2012</u>	\$ 50,000.00			
February	<u>2012</u>	375.00			
March	<u>2012</u>	200,018.00			
TOTAL 1st Quarter		\$ <u>250,393.00</u>	\$ 1,950.00		
April	<u>2012</u>	\$ 20,386.10			
May	<u>        </u>	-			
June	<u>        </u>	-			
TOTAL 2nd Quarter		\$ <u>20,386.10</u>			
July	<u>        </u>	\$ -			
August	<u>        </u>	-			
September	<u>        </u>	-			
TOTAL 3rd Quarter		\$ <u>-</u>			
October	<u>2011</u>	\$ -			
November	<u>2011</u>	500.00			
December	<u>2011</u>	20,000.00			
TOTAL 4th Quarter		\$ <u>20,500.00</u>			

**FEE SCHEDULE (as of JANUARY 1, 2008)**

*Subject to changes that may occur to 28 U.S.C. §1930(a)(6)*

<u>Quarterly Disbursements</u>	<u>Fee</u>	<u>Quarterly Disbursements</u>	<u>Fee</u>
\$0 to \$14,999.....	\$325	\$1,000,000 to \$1,999,999.....	\$6,500
\$15,000 to \$74,999.....	\$650	\$2,000,000 to \$2,999,999.....	\$9,750
\$75,000 to \$149,999.....	\$975	\$3,000,000 to \$4,999,999.....	\$10,400
\$150,000 to \$224,999.....	\$1,625	\$5,000,000 to \$14,999,999 .....	\$13,000
\$225,000 to \$299,999.....	\$1,950	\$15,000,000 to \$29,999,999....	\$20,000
\$300,000 to \$999,999.....	\$4,875	\$30,000,000 or more	\$30,000

\* This summary is to reflect the current calendar year's information cumulative to the end of the reporting period

\*\* Should agree with line 3, Form 2-B. Disbursements are net of transfers to other debtor in possession bank accounts

*Failure to pay the quarterly fee is cause for conversion or dismissal of the chapter 11 case. [11 U.S.C. Sec. 1112(b)(10)]*

*In addition, unpaid fees are considered a debt owed to the United States and will be assessed interest under 31 U.S.C. §3717*

**DEBTOR:** Castle Arch Opportunity Partners I, LLC

**CASE NO:** 11-35240

**Form 2-G  
NARRATIVE**

**For Period Ending:** 4/30/2012

Please provide a brief description of any significant business and legal actions taken by the debtor, its creditors, or the court during the reporting period, any unusual or non-recurring accounting transactions that are reported in the financial statements, and any significant changes in the financial condition of the debtor which have occurred subsequent to the report date.

Property Taxes of \$29,043.23 are recorded in Accounts Payable and not in taxes payable to conform to the accounting software and not duplicate the liability.
Post-Petition Inter-company management fees have been reclassified to Accounts Payable for better clarity.
The \$20,000 increase in post-petition intercompany payables is due to a return of legal retainer that had initially been paid out of CAOPI's bank account pre-petition but accounted for via an intercompany transaction. The money was returned to CAOPI under the advisement of the U.S. Trustee.
The Debtor's Counsel legal fees are from inception to the end of April, not just a current month expense.

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 Castle Arch Opportunity Partners I, LLC  
**Transactions by Account**

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05/22/12

Accrual Basis

As of April 30, 2012

Type	Date	Num	Name	Memo	Split	Debit	Credit	Balance
<b>20000 · Accounts Payable</b>								5,063.75
General Journal	10/21/2011	Mgt Fee	CAREIC	Accrue Mgt Fee for Post Petition ...	68000 · Manag...		15,201.99	20,265.74
General Journal	11/1/2011	Mgt Fee	CAREIC	Accrue Nov Mgt Fee	68000 · Manag...		33,661.56	53,927.30
General Journal	11/17/2011	IC CA...	CAREIC	Nevada Secretary of State - state...	60580 · Legal ...		1,449.00	55,376.30
General Journal	12/1/2011	Mgt Fee	CAREIC	Accrue Dec Management Fee	68000 · Manag...		33,661.56	89,037.86
Bill	12/1/2011	30161	Colonial Stock Tran...		60680 · Profes...		276.67	89,314.53
Bill	12/31/2011	2011 ...	Tooele County Trea...	2011 Property Tax - Tooele - all ...	60675 · Propet...		29,043.23	118,357.76
General Journal	1/1/2012	Mgt Fee	CAREIC	Accrue Management Fee	68000 · Manag...		33,661.56	152,019.32
General Journal	2/1/2012	Mgt Fee	CAREIC	Accrue Management Fee	68000 · Manag...		33,661.56	185,680.88
General Journal	3/1/2012	Mgt Fee	CAREIC	Accrue Management Fee	68000 · Manag...		33,661.56	219,342.44
General Journal	4/1/2012	Mgt Fee	CAREIC	Accrue Management Fee	68000 · Manag...		33,661.56	253,004.00
Check	4/4/2012	1005	CAREIC	Mgt Fee Pmt	10002 · Zion's ...	12,500.00		240,504.00
Check	4/17/2012	1007	CAREIC	Mgt Fee Pmt	10002 · Zion's ...	7,500.00		233,004.00
Total 20000 · Accounts Payable						20,000.00	247,940.25	233,004.00
<b>TOTAL</b>						<b>20,000.00</b>	<b>247,940.25</b>	<b>233,004.00</b>

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**Castle Arch Opportunity Partners I, LLC****Profit & Loss**

April 2012

05/22/12

Accrual Basis

	<u>Apr 12</u>
<b>Ordinary Income/Expense</b>	
<b>Income</b>	
<b>41200 · Sales</b>	
Wholesale Foreclosures	963.00
Western Showcase	5,000.00
CREO108	34,310.72
<b>Total 41200 · Sales</b>	<u>40,273.72</u>
<b>Total Income</b>	<u>40,273.72</u>
<b>Gross Profit</b>	40,273.72
<b>Expense</b>	
<b>68000 · Management Fee</b>	33,661.56
<b>60580 · Legal Fees</b>	64,091.50
<b>60640 · Office expense</b>	362.10
<b>60040 · Bank Fees</b>	24.00
<b>Total Expense</b>	<u>98,139.16</u>
<b>Net Ordinary Income</b>	<u>-57,865.44</u>
<b>Net Income</b>	<u><u>-57,865.44</u></u>

## Castle Arch Opportunity Partners I, LLC

## Balance Sheet

As of April 30, 2012

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05/22/12

Accrual Basis

	<u>Apr 30, 12</u>
<b>ASSETS</b>	
<b>Current Assets</b>	
<b>Checking/Savings</b>	
10002 · Zion's - 003174943	136,866.37
10110 · HSBC Foreign Currency Savings	2,000.00
<b>Total Checking/Savings</b>	<u>138,866.37</u>
<b>Other Current Assets</b>	
17300 · Properties Held for Sale	
17905 · Blackstar Financial Inc	561,386.00
17901 · Wholesale Foreclosures	101,000.00
17102 · Tooele, UT	
17103 · Unrealized Gain on Tooele Prop	-2,304,000.00
17102 · Tooele, UT - Other	7,680,050.00
<b>Total 17102 · Tooele, UT</b>	<u>5,376,050.00</u>
17850 · Conix - CREO108	
Town 3	150,000.00
Oak Capital, LLC	220,618.98
17850 · Conix - CREO108 - Other	380,739.17
<b>Total 17850 · Conix - CREO108</b>	<u>751,358.15</u>
<b>Total 17300 · Properties Held for Sale</b>	6,789,794.15
16000 · Prepaid Expense	50,000.00
<b>Total Other Current Assets</b>	<u>6,839,794.15</u>
<b>Total Current Assets</b>	<u>6,978,660.52</u>
<b>TOTAL ASSETS</b>	<u><b>6,978,660.52</b></u>
<b>LIABILITIES &amp; EQUITY</b>	
<b>Liabilities</b>	
<b>Current Liabilities</b>	
<b>Accounts Payable</b>	
20010 · Debtors Counsel Accrued Legal	64,091.50
20000 · Accounts Payable	233,004.00
<b>Total Accounts Payable</b>	<u>297,095.50</u>
<b>Other Current Liabilities</b>	
Interest Payable-Tooele-Kingsto	26,630.14
Notes Payable - Tooele-Kingston	100,000.00
25050 · Intercompany Notes	
25200 · Accrued Interest	-8,605.44
25058 · CAS	-100,000.00
25056 · CAREIC	128,073.08
25055 · CAOPIII	-17,517.25
<b>Total 25050 · Intercompany Notes</b>	<u>1,950.39</u>
<b>Total Other Current Liabilities</b>	<u>128,580.53</u>
<b>Total Current Liabilities</b>	425,676.03
<b>Long Term Liabilities</b>	
23600 · Preferred Dividend Payable	3,186,832.77
<b>Total Long Term Liabilities</b>	<u>3,186,832.77</u>
<b>Total Liabilities</b>	3,612,508.80
<b>Equity</b>	
39100 · Equity Adjustments	
39101 · Preferred Dividends Accrued	-3,186,832.77
39106 · Cash Referral Fees	-29,272.08
39107 · Cash Commissions	-677,788.63
<b>Total 39100 · Equity Adjustments</b>	<u>-3,893,893.48</u>

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**Castle Arch Opportunity Partners I, LLC**

05/22/12

**Balance Sheet**

Accrual Basis

As of April 30, 2012

	<u>Apr 30, 12</u>
30000 · Preferred Units Round A	
30010 · Preferred Redemptions Round A	-1,515,911.00
30000 · Preferred Units Round A - Other	10,042,988.95
	<hr/>
Total 30000 · Preferred Units Round A	8,527,077.95
39000 · Retained Earnings	-1,115,596.16
Net Income	-151,436.59
	<hr/>
Total Equity	3,366,151.72
	<hr/>
<b>TOTAL LIABILITIES &amp; EQUITY</b>	<b><u>6,978,660.52</u></b>

P.O. Box 30709, Salt Lake City, UT 84130-0709

This Statement: April 30, 2012  
Last Statement: March 30, 2012

Primary Account [REDACTED] 4943

0000574 1522-06-0000-ZFN-PG0007-00006  
CASTLE ARCH OPPORTUNITY PARTNERS I  
JEFFERY SCOTT AUSTIN  
DEBTOR IN POSSESSION  
HOLD AT UT UTSC 0888  
DO NOT MAIL

For 24-hour account information, please contact:

1-800-789-BANK (2265)

[zionsbank.com](http://zionsbank.com)

WE HAVEN'T FORGOTTEN WHO KEEPS US IN BUSINESS. ®

**SUMMARY OF ACCOUNT BALANCE**

Account Type	Account Number	Checking/Savings Ending Balance	Outstanding Balances Owed
Free Business Checking	[REDACTED] 4943	\$156,444.66	

**FREE BUSINESS CHECKING**

107 6

Previous Balance	Deposits/Credits	Charges/Debits	Checks Processed	Ending Balance
27,584.82	149,245.94	24.00	20,362.10	156,444.66

**5 DEPOSITS/CREDITS**

Date	Amount	Description
04/03	19,578.29	DEPOSIT 9494621578
04/16	40,027.50	WIRE/IN-2012041600004925;ORG GUARDANT INVESTMENTS INC;REF 18 1300902354
04/17	83,677.15	DEPOSIT 9494663135
04/23	963.00	DEPOSIT 9494876475
04/26	5,000.00	WIRE/IN-2012042600003764;ORG GUARDANT INVESTMENTS INC;REF WE 1300801700

**2 CHARGES/DEBITS**

Date	Amount	Description
04/16	12.00	WIRE TRANSACTION SERVICE FEE
04/26	12.00	WIRE TRANSACTION SERVICE FEE

**3 CHECKS PROCESSED**

Number.....	Date.....	Amount	Number.....	Date.....	Amount	Number.....	Date.....	Amount
1005	04/04	12,500.00	1006	04/24	362.10	1007	04/17	7,500.00

**AGGREGATE OVERDRAFT AND RETURNED ITEM FEES**

	Total for This Period	Total Year-to-Date
Total Overdraft Fees	\$0.00	\$0.00
Total Returned Item Fees	\$0.00	\$0.00

To learn more about our other products and services that may lower the cost of managing account overdrafts or to discuss removing overdraft coverage from your account, please contact Customer Service or visit your local branch.



**ZIONS BANK**

Document

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April 30, 2012

CASTLE ARCH OPPORTUNITY PARTNERS I

P.O. Box 30709, Salt Lake City, UT 84130-0709

4943

.....  
**DAILY BALANCES**

<i>Date.....</i>	<i>Balance</i>	<i>Date.....</i>	<i>Balance</i>	<i>Date.....</i>	<i>Balance</i>
04/03	47,163.11	04/17	150,855.76	04/24	151,456.66
04/04	34,663.11	04/23	151,818.76	04/26	156,444.66
04/16	74,678.61				



MEMBER FDIC



**Castle Arch Opportunity Partners I, LLC**

**Reconciliation Detail**

10002 · Zion's - ██████████ 4943, Period Ending 04/30/2012

4:54 PM

05/10/12

Type	Date	Num	Name	Clr	Amount	Balance
<b>Beginning Balance</b>						27,584.82
<b>Cleared Transactions</b>						
<b>Checks and Payments - 4 items</b>						
Check	4/4/2012	1005	CAREIC	X	-12,500.00	-12,500.00
Check	4/16/2012	1006	Martinsen, Glen	X	-362.10	-12,862.10
Check	4/17/2012	1007	CAREIC	X	-7,500.00	-20,362.10
Check	4/30/2012			X	-24.00	-20,386.10
Total Checks and Payments					-20,386.10	-20,386.10
<b>Deposits and Credits - 4 items</b>						
Deposit	4/16/2012			X	45,027.50	45,027.50
Deposit	4/17/2012			X	83,677.15	128,704.65
Deposit	4/23/2012			X	963.00	129,667.65
Deposit	5/10/2012			X	19,578.29	149,245.94
Total Deposits and Credits					149,245.94	149,245.94
Total Cleared Transactions					128,859.84	128,859.84
Cleared Balance					128,859.84	156,444.66
Register Balance as of 04/30/2012					128,859.84	156,444.66
<b>Ending Balance</b>					<b>128,859.84</b>	<b>156,444.66</b>