

"CAOP I"

DEBTOR: Castle Arch Opportunity Partners I, LLC

**MONTHLY OPERATING REPORT
CHAPTER 11**

CASE NUMBER: 11-35240

**Form 2-A
COVER SHEET**

For Period Ending 11/30/2011

Accounting Method: Accrual Basis Cash Basis

THIS REPORT IS DUE 14 DAYS AFTER THE END OF THE MONTH

Mark One Box for Each
Required Document:

Debtor must attach each of the following reports/documents unless the U. S. Trustee has waived the requirement in writing. File the original with the Clerk of Court. Submit a duplicate, with original signature, to the U. S. Trustee.

Report/Document Attached	Previously Waived	REQUIRED REPORTS/DOCUMENTS
<input checked="" type="checkbox"/>	<input type="checkbox"/>	1. Cash Receipts and Disbursements Statement (Form 2-B)
<input checked="" type="checkbox"/>	<input type="checkbox"/>	2. Balance Sheet (Form 2-C)
<input checked="" type="checkbox"/>	<input type="checkbox"/>	3. Profit and Loss Statement (Form 2-D)
<input checked="" type="checkbox"/>	<input type="checkbox"/>	4. Supporting Schedules (Form 2-E)
<input checked="" type="checkbox"/>	<input type="checkbox"/>	5. Quarterly Fee Summary (Form 2-F)
<input checked="" type="checkbox"/>	<input type="checkbox"/>	6. Narrative (Form 2-G)
<input checked="" type="checkbox"/>	<input type="checkbox"/>	7. Bank Statements for All Bank Accounts
<input checked="" type="checkbox"/>	<input type="checkbox"/>	8. Bank Statement Reconciliations for all Bank Accounts IMPORTANT: Redact account numbers and remove check images

I declare under penalty of perjury that the following Monthly Operating Report, and any attachments thereto are true, accurate and correct to the best of my knowledge and belief.

Executed on: 12/26/11

Print Name: Glen Martinsen

Signature: 

Title: Principal Accounting Officer

DEBTOR: Castle Arch Opportunity Partners I, LLC CASE NO: 11-35240

**Form 2-B
CASH RECEIPTS AND DISBURSEMENTS STATEMENT**

For Period: 11/1/11 to 11/30/11

CASH FLOW SUMMARY

	<u>Current Month</u>	<u>Accumulated</u>
1. Beginning Cash Balance	\$ <u>386,477.71</u> (1)	\$ <u>385,457.71</u> (1)
2. Cash Receipts		
Operations	13,954.01	14,974.01
Sale of Assets	-	-
Loans/advances	-	-
Other	-	-
Total Cash Receipts	\$ <u>13,954.01</u>	\$ <u>14,974.01</u>
3. Cash Disbursements		
Operations	-	-
Debt Service/Secured loan payment	-	-
Professional fees/U.S. Trustee fees	-	-
Other	500.00	500.00
Total Cash Disbursements	\$ <u>500.00</u>	\$ <u>500.00</u>
4. Net Cash Flow (Total Cash Receipts less Total Cash Disbursements)	<u>13,454.01</u>	<u>14,474.01</u>
5 Ending Cash Balance (to Form 2-C)	\$ <u>399,931.72</u> (2)	\$ <u>399,931.72</u> (2)

CASH BALANCE SUMMARY

	<u>Financial Institution</u>	<u>Book Balance</u>
Petty Cash	_____	\$ -
DIP Operating Account	_____	-
DIP State Tax Account	_____	-
DIP Payroll Account	_____	-
Other Operating Account	<u>Zions Bank - DIP</u>	397,931.72
Other Interest-bearing Account	<u>HSBC Foreign Currency Savings</u>	2,000.00
TOTAL (must agree with Ending Cash Balance above)		\$ <u>399,931.72</u> (2)

(1) *Accumulated beginning cash balance is the cash available at the commencement of the case.
Current month beginning cash balance should equal the previous month's ending balance.*
(2) *All cash balances should be the same.*

DEBTOR: Castle Arch Opportunity Partners I, LLC CASE NO: 11-35240

Form 2-B
CASH RECEIPTS AND DISBURSEMENTS STATEMENT

For Period: 11/1/11 to 11/30/11

CASH RECEIPTS DETAIL
(attach additional sheets as necessary)

Account No:

Date	Payer	Description	Amount
11/22/2011	Conix	Return of P&I	\$ 13,941.82
11/30/2011	TD Ameritrade	Interest	12.19

Total Cash Receipts \$ 13,954.01 (1)

(1) Total for all accounts should agree with total cash receipts listed on Form 2-B, page 1

DEBTOR: Castle Arch Opportunity Partners I, LLC

CASE NO: 11-35240

**Form 2-B
CASH RECEIPTS AND DISBURSEMENTS STATEMENT**

For Period: 11/1/11 to 11/30/11

CASH DISBURSEMENTS DETAIL
(attach additional sheets as necessary)

Account No:

Date	Check No.	Payee	Description (Purpose)	Amount
11/30/2011	EFT	TD Ameritrade	Recall of incentive bonus	\$ 500.00

Total Cash Disbursements \$ - (1)

(1) Total for all accounts should agree with total cash disbursements listed on Form 2-B, page 1

DEBTOR: Castle Arch Opportunity Partners 1, LLC Document Page 5 of 19 CASE NO: 11-35240

Form 2-C
COMPARATIVE BALANCE SHEET
 For Period Ended: 11/30/2011

ASSETS	Current Month	Petition Date (1)
Current Assets:		
Cash (from Form 2-B, line 5)	\$ 399,931.72	\$ 385,457.71
Accounts Receivable (from Form 2-E)	-	-
Receivable from Officers, Employees, Affiliates	-	-
Inventory	-	-
Other Current Assets :(List) <u>Real Estate Investments</u>	1,233,197.64	1,272,211.16
<u>Tooele Land & Water</u>	5,376,050.00	5,376,050.00
Total Current Assets	\$ <u>7,009,179.36</u>	\$ <u>7,033,718.87</u>
Fixed Assets:		
Land	\$ -	\$ -
Building	-	-
Equipment, Furniture and Fixtures	-	-
Total Fixed Assets	<u>-</u>	<u>-</u>
Less: Accumulated Depreciation	(-)	(-)
Net Fixed Assets	\$ <u>-</u>	\$ <u>-</u>
Other Assets (List): _____	-	-
_____	-	-
TOTAL ASSETS	\$ <u>7,009,179.36</u>	\$ <u>7,033,718.87</u>
LIABILITIES		
Post-petition Accounts Payable (from Form 2-E)	\$ -	\$ -
Post-petition Accrued Profesional Fees (from Form 2-E)	-	-
Post-petition Taxes Payable (from Form 2-E)	-	-
Post-petition Notes Payable	-	-
Other Post-petition Payable(List): <u>Management Fee</u>	50,312.55	-
_____	-	-
Total Post Petition Liabilities	\$ <u>50,312.55</u>	\$ <u>-</u>
Pre Petition Liabilities:		
Secured Debt	100,000.00	100,000.00
Priority Debt	-	-
Unsecured Debt	(12,985.86)	(12,985.86)
Total Pre Petition Liabilities	\$ <u>87,014.14</u>	\$ <u>87,014.14</u>
TOTAL LIABILITIES	\$ <u>137,326.69</u>	\$ <u>87,014.14</u>
OWNERS' EQUITY		
Owner's/Stockholder's Equity	\$ 7,820,017.24	\$ 7,820,017.24
Retained Earnings - Prepetition	(873,312.51)	(873,312.51)
Retained Earnings - Post-petition	(74,852.06)	-
TOTAL OWNERS' EQUITY	\$ <u>6,871,852.67</u>	\$ <u>6,946,704.73</u>
TOTAL LIABILITIES AND OWNERS' EQUITY	\$ <u>7,009,179.36</u>	\$ <u>7,033,718.87</u>

(1) Petition date values are taken from the Debtor's balance sheet as of the petition date or are the values listed on the Debtor's schedules.

See attached Quickbooks Balance Sheet for more detail.

DEBTOR: Castle Arch Opportunity Partners I, LLC

CASE NO: 11-35240

Form 2-D
PROFIT AND LOSS STATEMENT
For Period 11/1/2011 to 11/30/2011

	Current Month	Accumulated Total (1)
Gross Operating Revenue	\$ 19,000.00	\$ 20,020.00
Less: Discounts, Returns and Allowances	(-)	(-)
Net Operating Revenue	\$ 19,000.00	\$ 20,020.00
Cost of Goods Sold	44,071.70	44,071.70
Gross Profit	\$ (25,071.70)	\$ (24,051.70)
Operating Expenses		
Officer Compensation	\$ -	\$ -
Selling, General and Administrative	35,610.56	50,812.55
Rents and Leases	-	-
Depreciation, Depletion and Amortization	-	-
Other (list): _____	-	-
_____	-	-
Total Operating Expenses	\$ 35,610.56	\$ 50,812.55
Operating Income (Loss)	\$ (60,682.26)	\$ (74,864.25)
Non-Operating Income and Expenses		
Other Non-Operating Expenses	\$ -	\$ -
Gains (Losses) on Sale of Assets	-	-
Interest Income	12.19	12.19
Interest Expense	-	-
Other Non-Operating Income	-	-
Net Non-Operating Income or (Expenses)	\$ 12.19	\$ 12.19
Reorganization Expenses		
Legal and Professional Fees	\$ -	\$ -
Other Reorganization Expense	-	-
Total Reorganization Expenses	\$ -	\$ -
Net Income (Loss) Before Income Taxes	\$ (60,670.07)	\$ (74,852.06)
Federal and State Income Tax Expense (Benefit)	-	-
NET INCOME (LOSS)	\$ (60,670.07)	\$ (74,852.06)

(1) Accumulated Totals include all revenue and expenses since the petition date.

DEBTOR: Castle Arch Opportunity Partners I, LLC

CASE NO: 11-35240

Form 2-E
SUPPORTING SCHEDULES
 For Period: 11/1/2011 to 11/30/2011

POST PETITION TAXES PAYABLE SCHEDULE

	<u>Beginning Balance (1)</u>	<u>Amount Accrued</u>	<u>Amount Paid</u>	<u>Date Paid</u>	<u>Check Number</u>	<u>Ending Balance</u>
Income Tax Withheld:						
Federal \$	0	\$ 0	0		\$	0
State	0	0	0			0
FICA Tax Withheld	0	0	0			0
Employer's FICA Tax	0	0	0			0
Unemployment Tax						
Federal	0	0	0			0
State	0	0	0			0
Sales, Use & Excise Taxes	0	0	0			0
Property Taxes	0	0	0			0
Accrued Income Tax:						
Federal	0	0	0			0
State	0	0	0			0
Other: _____	0	0	0			0
TOTALS \$	<u>0</u>	<u>\$ 0</u>	<u>0</u>		\$	<u>0</u>

(1) For first report, Beginning Balance will be \$0; thereafter, Beginning Balance will be Ending Balance from prior report.

INSURANCE SCHEDULE

	<u>Carrier</u>	<u>Amount of Coverage</u>	<u>Expiration Date</u>	<u>Premium Paid Through</u>
Workers' Compensation	None	\$ -	\$	
General Liability	Travelers	\$ 2,000,000	10/18/2011	\$ n/a
Property (Fire, Theft)	Travelers	\$ 25,000	10/27/2012	\$ n/a
Vehicle	None	\$ -	\$	
Other (list): D&O	HUB Intl	\$ 5,000,000	12/20/2011	\$ 12/20/2011
		\$		

DEBTOR: Castle Arch Opportunity Partners I, LLC

CASE NO: 11-35240

**Form 2-E
SUPPORTING SCHEDULES**

For Period 11/1/2011 to 11/30/2011

ACCOUNTS RECEIVABLE AND POST PETITION PAYABLE AGING

<u>Due</u>	<u>Accounts Receivable</u>	<u>Post Petition Accounts Payable</u>
Under 30 days	\$ 0.00	\$ 0.00
30 to 60 days	0.00	0.00
61 to 90 days	0.00	0.00
91 to 120 days	0.00	0.00
Over 120 days	0.00	0.00
Total Post Petition	0.00	
Pre Petition Amounts	0.00	
Total Accounts Receivable	\$ 0.00	
Less: Bad Debt Reserve	0.00	
Net Accounts Receivable (to Form 2-C)	\$ 0.00	
	Total Post Petition Accounts Payable	\$ 0.00

* Attach a detail listing of accounts receivable and post-petition accounts payable

SCHEDULE OF PAYMENTS TO ATTORNEYS AND OTHER PROFESSIONALS

	<u>Month-end Retainer Balance</u>	<u>Current Month's Accrual</u>	<u>Paid in Current Month</u>	<u>Date of Court Approval</u>	<u>Month-end Balance Due *</u>
Debtor's Counsel	\$ 0	\$ 0	\$ 0		\$ 0
Counsel for Unsecured Creditors' Committee	0	0	0		0
Trustee's Counsel	0	0	0		0
Accountant	0	0	0		0
Other: _____	0	0	0		0
Total	\$ 0	\$ 0	\$ 0		\$ 0

*Balance due to include fees and expenses incurred but not yet paid.

SCHEDULE OF PAYMENTS AND TRANSFERS TO PRINCIPALS/EXECUTIVES**

<u>Payee Name</u>	<u>Position</u>	<u>Nature of Payment</u>	<u>Amount</u>
_____	_____	_____	\$ _____
_____	_____	_____	_____
_____	_____	_____	_____

**List payments and transfers of any kind and in any form made to or for the benefit of any proprietor, owner, partner, shareholder, officer or director.

DEBTOR: Castle Arch Opportunity Partners I, LLC

CASE NO: 11-35240

**Form 2-F
QUARTERLY FEE SUMMARY ***
For the Month Ended: 11/30/2011

<u>Month</u>	<u>Year</u>	<u>Cash Disbursements **</u>	<u>Quarterly Fee Due</u>	<u>Check No.</u>	<u>Date Paid</u>
January	_____ \$	-			
February	_____ \$	-			
March	_____ \$	-			
TOTAL 1st Quarter	\$ _____	\$ _____			
April	_____ \$	-			
May	_____ \$	-			
June	_____ \$	-			
TOTAL 2nd Quarter	\$ _____	\$ _____			
July	_____ \$	-			
August	_____ \$	-			
September	_____ \$	-			
TOTAL 3rd Quarter	\$ _____	\$ _____			
October	<u>2011</u> \$	-			
November	<u>2011</u> \$	500.00			
December	_____ \$	-			
TOTAL 4th Quarter	\$ _____	\$ 500.00			

FEE SCHEDULE (as of JANUARY 1, 2008)

Subject to changes that may occur to 28 U.S.C. §1930(a)(6)

<u>Quarterly Disbursements</u>	<u>Fee</u>	<u>Quarterly Disbursements</u>	<u>Fee</u>
\$0 to \$14,999.....	\$325	\$1,000,000 to \$1,999,999.....	\$6,500
\$15,000 to \$74,999.....	\$650	\$2,000,000 to \$2,999,999.....	\$9,750
\$75,000 to \$149,999.....	\$975	\$3,000,000 to \$4,999,999.....	\$10,400
\$150,000 to \$224,999.....	\$1,625	\$5,000,000 to \$14,999,999	\$13,000
\$225,000 to \$299,999.....	\$1,950	\$15,000,000 to \$29,999,999....	\$20,000
\$300,000 to \$999,999.....	\$4,875	\$30,000,000 or more	\$30,000

* This summary is to reflect the current calendar year's information cumulative to the end of the reporting period

** Should agree with line 3, Form 2-B. Disbursements are net of transfers to other debtor in possession bank accounts

Failure to pay the quarterly fee is cause for conversion or dismissal of the chapter 11 case. [11 U.S.C. Sec. 1112(b)(10)]

In addition, unpaid fees are considered a debt owed to the United States and will be assessed interest under 31 U.S.C. §3717

DEBTOR: Castle Arch Opportunity Partners I, LLC

CASE NO: 11-35240

Form 2-G
NARRATIVE

For Period Ending: 11/30/2011

Please provide a brief description of any significant business and legal actions taken by the debtor, its creditors, or the court during the reporting period, any unusual or non-recurring accounting transactions that are reported in the financial statements, and any significant changes in the financial condition of the debtor which have occurred subsequent to the report date.

Castle Arch Real Estate Investment Company, LLC receives management fee income via CAOP Managers, LLC as a pass-through entity. CAOP Managers, LLC is owned 100% by Castle Arch Real Estate Investment Company, LLC. The two entities are combined for tax purposes and historically all transactions have bypassed CAOP Managers, LLC as it would be redundant, counter productive and would have resulted in unnecessary costs to have recorded the same transaction twice. While CAOP Managers holds the operating and management contracts with Castle Arch Opportunity Partners, I & II, Castle Arch Real Estate Investment Company wholly owns, operates and consolidates CAOP Managers into its operation. CAOP I does not have any payroll, rent or other general administrative expense. Instead its administrative expense is included in its management fee paid to CAREIC.

10:25 PM
12/26/11
Accrual Basis

Castle Arch Opportunity Partners I, LLC
Balance Sheet
As of November 30, 2011

	Nov 30, 11
ASSETS	
Current Assets	
Checking/Savings	
10002 · Zion's - 003174943	397,931.72
10110 · HSBC Foreign Currency Savings	2,000.00
Total Checking/Savings	399,931.72
Other Current Assets	
16500 · Properties Held for Sale	
17901 · Wholesale Foreclosures	101,000.00
17900 · Western Showcase Homes	40,027.50
17102 · Tooele, UT	
17103 · Unrealized Gain on Tooele Prop	-2,304,000.00
17102 · Tooele, UT - Other	7,680,050.00
Total 17102 · Tooele, UT	5,376,050.00
17850 · CREO108	
Town 3	150,000.00
Total Oak Equity	275,546.66
17852 · Real Estate Assets	-39,126.26
17854 · Cash	199,041.06
17850 · CREO108 - Other	506,708.68
Total 17850 · CREO108	1,092,170.14
Total 16500 · Properties Held for Sale	6,609,247.64
Total Other Current Assets	6,609,247.64
Total Current Assets	7,009,179.36
TOTAL ASSETS	7,009,179.36
LIABILITIES & EQUITY	
Liabilities	
Current Liabilities	
Accounts Payable	
20000 · Accounts Payable	5,063.75
Total Accounts Payable	5,063.75
Other Current Liabilities	
Notes Payable - Tooele-Kingston	100,000.00
25050 · Intercompany Notes	
25200 · Accrued Interest	-8,605.44
25058 · CAS	-100,000.00
25056 · CAREIC	158,385.63
25055 · CAOPIII	-17,517.25
Total 25050 · Intercompany Notes	32,262.94
Total Other Current Liabilities	132,262.94
Total Current Liabilities	137,326.69
Total Liabilities	137,326.69
Equity	
39100 · Equity Adjustments	
39106 · Cash Referral Fees	-29,272.08
39107 · Cash Commissions	-677,788.63
Total 39100 · Equity Adjustments	-707,060.71
30000 · Preferred Units Round A	
30010 · Preferred Redemptions Round A	-1,515,911.00
30000 · Preferred Units Round A - Other	10,042,988.95
Total 30000 · Preferred Units Round A	8,527,077.95

10:25 PM
12/26/11
Accrual Basis

Castle Arch Opportunity Partners I, LLC
Balance Sheet
As of November 30, 2011

	<u>Nov 30, 11</u>
39000 · Retained Earnings	1,050,928.70
Net Income	<u>-1,999,093.27</u>
Total Equity	<u>6,871,852.67</u>
TOTAL LIABILITIES & EQUITY	<u><u>7,009,179.36</u></u>



TD Ameritrade
 DIVISION OF TD AMERITRADE INC
 P.O. BOX 2209
 OMAHA, NE 68103-2209

Statement for Account # 3934
 TRENT WADDUPS RECEIVER FOR
 CASTLE ARCH OPPORTUNITY PARTNERS I LLC
 ATTN: GLEN MARTINSEN
 8 E BROADWAY STE 510
 SALT LAKE CITY, UT 84111-2291

Statement Reporting Period:
 11/01/11 - 11/30/11

Portfolio Summary

	Current Value	Prior Value	Period Change	% Change	Estimated Income	Estimated Yield	Portfolio Allocation
Investment	\$ -	\$ 0.08	(\$0.08)	-	\$ -	-	-
Cash	-	-	-	-	-	0.03%	-
Instl Dep Acct	-	384,486.87	(384,486.87)	(100.0)%	-	-	-
Mutual Funds	-	-	-	-	-	-	-
Options	-	-	-	-	-	-	-
Fixed Income	-	-	-	-	-	-	-
Equity	-	-	-	-	-	-	-
Real Estate	-	-	-	-	-	-	-
Commodity	-	-	-	-	-	-	-
Other	-	-	-	-	-	-	-
Total	\$ 0.00	\$384,486.95	(\$384,486.95)	(100.0)%	\$ 0.00	0.0%	

Cash Activity Summary

	Current	YTD	Income & Expense Summary	Reportable	Non Reportable	YTD	Performance Summary
Opening Balance	\$0.08	\$ -	Income	\$ -	\$ -	\$ -	Cost Basis As Of - 11/30/11
Securities Purchased	-	-	Dividends	-	-	-	Unrealized Gains
Securities Sold	-	-	Interest	-	-	0.20	Unrealized Losses
Funds Deposited	-	450,078.26	Other	-	-	-	Funds Deposited/(Disbursed)***
Funds Disbursed	(383,989.48)	(459,966.41)	Expense	-	-	-	Income/(Expense)***
Income	-	0.20	Interest	-	-	-	Securities Received/(Delivered)***
Expense	(500.00)	(500.00)	Fees	(500.00)	-	(500.00)	
Other	384,489.40	10,387.95	Other	-	-	-	
Closing Balance	\$ 0.00	\$0.00	Net	(\$500.00)	\$0.00	(\$499.80)	

Statement for Account # 3934
11/01/11 - 11/30/11

Account Activity

Trade Date	Settle Date	Acct Type	Transaction/ Cash Activity*	Description	Symbol/ CUSIP	Quantity	Price	Amount	Balance
Opening Balance									
11/01/11	11/01/11	Cash	Journal - Other	PURCHASE FDIC INSURED DEPOSIT ACCOUNT			\$ 0.00	\$ (0.08)	\$0.08
11/09/11	11/09/11	Cash	Journal - Expense	Free Trade Promo			0.00	(500.00)	(500.00)
11/09/11	11/09/11	Cash	CK# - Funds Disbursed	TD BANK USA CHECKING			0.00	(383,988.85)	(384,488.85)
				Check #:107					
11/09/11	11/09/11	Cash	Div/Int - Other	FDIC INSURED DEPOSIT ACCOUNT	MMMDA10		0.00	2.53	(384,486.32)
				IDA10 NOT COVERED BY SIPC					
				Interest: Insured					
				Deposit Account					
				Payable: 11/30/2011					
				Insured Deposit Account				0.90	
11/10/11	11/10/11	Cash	Journal - Other	REDEMPTION FDIC INSURED DEPOSIT ACCOUNT			0.00	384,486.32	0.00
11/21/11	11/21/11	Cash	CK# - Funds Disbursed	TD BANK USA CHECKING			0.00	(0.63)	(0.63)
				Check #:121					
11/22/11	11/22/11	Cash	Journal - Other	REDEMPTION FDIC INSURED DEPOSIT ACCOUNT			0.00	0.63	0.00
Closing Balance									
\$ 0.00									

*For Cash Activity totals, refer to the Cash Activity Summary on page one of your statement.

Begin Date	End Date	Balance	Insured Deposit Account Interest Credited	Number of Days	Interest Rate	Interest Accrued	MTD Accrued	MTD PAID
11/01/11	11/01/11	\$ 384,486.95		8	0.0300	\$ 2.53	\$ 2.53	\$ 2.53
11/09/11	11/09/11	384,489.48		1	0.0000	-	-	-
Total Interest Income								\$2.53

Primary Account # [REDACTED] 4943

P60296 05-0000-ZFN-PC0023-00003
 0060236 01 AV 0.337 **AUTO T10 1735 84111-229135

CASTLE ARCH OPPORTUNITY PARTNERS I
 JACK WADDOUPS
 DEBTOR IN POSSESSION
 8 E BROADWAY STE 510
 SALT LAKE CITY UT 84111-2291

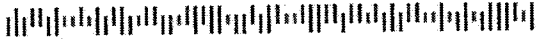


For 24-hour account information, please contact:

1-800-789-BANK (2265)

zionsbank.com

RV



WE HAVEN'T FORGOTTEN WHO KEEPS US IN BUSINESS. ®

Effective February 4, 2012 the Expedited Payments fee in Bill Pay will increase to \$12.95 for an expedited electronic payment and \$15.95 for an overnight check.

SUMMARY OF ACCOUNT BALANCE

Account Type	Account Number	Checking/Savings Ending Balance	Outstanding Balances Owed
Free Business Checking	[REDACTED] 4943	\$397,931.72	

FREE BUSINESS CHECKING 003174943

Previous Balance	Deposits/Credits	Charges/Debits	Checks Processed	Ending Balance
0.00	397,931.72	0.00	0.00	397,931.72

4 DEPOSITS/CREDITS

Date	Amount	Description
11/04	0.01	BOOK KEEPERS DIFFERENCE ID: 000001058 2302113658
11/08	383,988.85	DEPOSIT 7660278300
11/17	1.04	DEPOSIT 7660190090
11/22	13,941.82	DEPOSIT 7660205520

0 CHARGES/DEBITS

There were no transactions this period.

0 CHECKS PROCESSED

There were no transactions this period.

AGGREGATE OVERDRAFT AND RETURNED ITEM FEES

	Total for This Period	Total Year-to-Date
Total Overdraft Fees	\$0.00	\$0.00
Total Returned Item Fees	\$0.00	\$0.00

To learn more about our other products and services that may lower the cost of managing account overdrafts or to discuss removing overdraft coverage from your account, please contact Customer Service or visit your local branch.



Statement for Account # 3934
11/01/11 - 11/30/11

Online Cash Services Summary

Description	Current	Year To Date
CREDITS		
Checks Deposited	\$ -	\$ 301,308.91
Electronic Transfer	-	148,269.35
Subtotal	0.00	449,578.26

Description	Current	Year To Date
DEBITS		
Checks Paid	\$ (383,989.48)	\$ (453,716.41)
Electronic Transfer	-	(6,250.00)
Subtotal	(383,989.48)	(459,966.41)
TOTAL	(383,989.48)	(10,388.15)

Income Summary Detail*

Description	Current	Year to Date
Interest Income Credit Balance	\$ 0.00	\$ 0.20
Interest	2.53	14.46

*This section displays current and year to date taxation values for this account. The current totals may not equate to the total payments listed on this statement as corrections to tax reporting may also be included. These corrections can include changes made to previous payments and removal of payments reportable in a previous tax year (spillover dividends). The year to date totals will accurately reflect your cumulative amount for the year.

Online Cash Services Transaction Detail

Category	Transaction Date	Description	Amount
DEBITS			
Checks Paid	11/09/2011	TD BANK USA CHECKING Check #:107	\$ (383,988.85)
	11/21/2011	TD BANK USA CHECKING Check #:121	(0.63)
Subtotal			(383,989.48)
TOTAL			(383,989.48)

Statement for Account # 3934
11/01/11 - 11/30/11

Insured Deposit Account Activity

Date	Check Number	Date Written	Transaction	Description	Tracking Code	Expense Code	Amount	Balance
Opening Balance								
11/01/11			Received	FDIC INSURED DEPOSIT ACCOUNT IDA10 NOT COVERED BY SIPC PURCHASE FDIC INSURED DEPOSIT ACCOUNT			\$ 0.08	\$384,486.87
11/10/11			Delivered	FDIC INSURED DEPOSIT ACCOUNT IDA10 NOT COVERED BY SIPC REDEMPTION FDIC INSURED DEPOSIT ACCOUNT			(384,486.32)	0.63
11/22/11			Delivered	FDIC INSURED DEPOSIT ACCOUNT IDA10 NOT COVERED BY SIPC REDEMPTION FDIC INSURED DEPOSIT ACCOUNT			(0.63)	0.00
Closing Balance								
				TD Bank NA			\$0.00	\$ 0.00
				FD Bank USA NA			\$0.00	

FDIC Insured Deposit Account (IDA) balances reflected in your brokerage account are FDIC-insured up to applicable limits and held by TD Bank, N.A., or TD Bank USA, N.A., or both. The IDA balances are not covered by the Securities Investor Protection Corporation (SIPC) protection applicable to your brokerage account.

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**Castle Arch Opportunity Partners I, LLC
Reconciliation Detail**

10002 - Zion's - 003174943, Period Ending 11/30/2011

Type	Date	Num	Name	Clr	Amount	Balance
Beginning Balance						0.00
Cleared Transactions						
Deposits and Credits - 4 items						
Check	11/8/2011	?	CAOPI	X	383,988.85	383,988.85
Check	11/17/2011	121	CAOPI	X	0.63	383,989.48
Deposit	11/22/2011			X	13,941.82	397,931.30
Deposit	11/30/2011			X	0.42	397,931.72
Total Deposits and Credits					397,931.72	397,931.72
Total Cleared Transactions					397,931.72	397,931.72
Cleared Balance					397,931.72	397,931.72
Register Balance as of 11/30/2011					397,931.72	397,931.72
Ending Balance					397,931.72	397,931.72

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Castle Arch Opportunity Partners I, LLC

Reconciliation Detail

10001 - TD Ameritrade - CAOPI, Period Ending 12/01/2011

Type	Date	Num	Name	Clr	Amount	Balance
Beginning Balance						384,486.95
Cleared Transactions						
Checks and Payments - 3 items						
Check	11/8/2011	?	CAOPI	X	-383,988.85	-383,988.85
Check	11/17/2011	121	CAOPI	X	-0.63	-383,989.48
Check	11/30/2011			X	-500.00	-384,489.48
Total Checks and Payments					-384,489.48	-384,489.48
Deposits and Credits - 1 item						
Deposit	11/30/2011			X	2.53	2.53
Total Deposits and Credits					2.53	2.53
Total Cleared Transactions					-384,486.95	-384,486.95
Cleared Balance					-384,486.95	0.00
Register Balance as of 12/01/2011					-384,486.95	0.00
Ending Balance					-384,486.95	0.00